

## ASX RELEASE

## STRATA INVESTMENT HOLDINGS PLC

14 June 2024

## Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **31 May 2024**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.2762** per share after tax.

## Net Tangible Asset Backing - GBP

|  | 30 April<br>2024 | 31 May<br>2024 | Change<br>% |
|--|------------------|----------------|-------------|
| <b>Net tangible asset value after tax</b>                                      | £24,150,000      | £24,370,000    | +0.9%       |
| <i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i> | £11,760,000      | £11,645,000    |             |
| <b>Net asset value per share</b>   | 14.25p           | 14.38p         | +0.9%       |
| <i>Net asset value per share excluding the uncapped 2% NSRR</i>                | 7.31p            | 7.51p          |             |

## Net Tangible Asset Backing - AUD

|   | 30 April<br>2024 | 31 May<br>2024 | Change<br>% |
|---|------------------|----------------|-------------|
| <b>Net tangible asset value after tax</b>                       | A\$46,415,000    | A\$46,800,000  | +0.83%      |
| <i>of which relates to the uncapped 2% NSRR</i>                 | A\$22,615,000    | A\$22,370,000  |             |
| <b>Net asset value per share</b>                                | 27.40c           | 27.62c         | +0.83%      |
| <i>Net asset value per share excluding the uncapped 2% NSRR</i> | 14.05c           | 14.43c         |             |
| <i>AUD to GBP FX rate assumed</i>                               | 0.5203           | 0.5206         |             |

## Capital Structure

|                       | 30 April<br>2024 | 31 May<br>2024 | Change<br>% |
|-----------------------|------------------|----------------|-------------|
| Shares/CDI's in issue | 169,423,576      | 169,423,576    | 0%          |

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28<sup>th</sup> of March 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

*This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.*

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