



Announcement Summary

Entity name

JAMESON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 17, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAL	ORDINARY FULLY PAID	53,330,800	18/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAMESON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89126398294

1.3 ASX issuer code

JAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2024 09:09	New - Proposed issue of securities - JAL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Subject to shareholder approval at an extraordinary general meeting of the Company (expected to take place late July / early August) up to 121,669,200 further Ordinary Shares will be issued under Tranche 2 of the Placement. If approved, the Tranche 2 shares are expected to be issued shortly following the extraordinary general meeting.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JAL : ORDINARY FULLY PAID

Issue date

18/6/2024

Issue details

Number of +securities to be quoted

53,330,800

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAL : ORDINARY FULLY PAID	489,064,122

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JALAR : OPTION EXPIRING 30-JUN-2025 EX \$0.40	500,000
JALAS : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,000,000
JALAQ : OPTION EXPIRING 31-DEC-2024 EX \$0.30	500,000
JALAT : OPTION EXPIRING 31-DEC-2024 EX \$0.01	1,400,000
JALAU : OPTION EXPIRING 31-DEC-2025 EX \$0.10	1,440,000
JALAV : OPTION EXPIRING 31-DEC-2026 EX \$0.10	1,500,000