

ASX RELEASE // 17 June 2024

Prospectus Offer Results

MetalsTech Limited

Developing Sturec Gold Mine, Slovakia



MetalsTech Limited (ASX: MTC) (the **Company** or **MTC**) is pleased to announce it has successfully closed its Prospectus Offer (**Offer**) dated 5 June 2024. Pursuant to the Offer, the Company has accepted valid applications and subscriptions totalling \$1,602,190 representing 6,965,967 shares at \$0.23 per share.

Pursuant to the Prospectus, at the discretion of the Board of Directors, the Company is able to place the shortfall totalling \$794,591 representing 3,454,743 shares at \$0.23 per share.

MetalsTech Director Gino D'Anna, stated:

"Completion of the Offer provides the Company with a solid platform to continue its development of the Sturec Gold Mine in tandem with our continued evaluation and assessment of proposals submitted pursuant to the strategic process, being undertaken by our advisors, Minmetals Securities Co. Ltd.

Sturec possesses a significant gold and silver endowment of more than 2.7 million ounces of gold and 22 million ounces of silver, placing it amongst the largest gold-silver projects globally. This fact alone has driven significant attention towards the project through this strategic process.

We are excited by the future of our Company."

The Company would like to thank Shareholders for their continued support of MTC.

An Appendix 2A and Cleansing Statement will be issued shortly in connection with the allotment and issue of the Shares pursuant to the Offer.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

For further information please contact

COMPANY

Gino D'Anna
DIRECTOR

P. +61 400 408 878

E. gino@metalsstech.net

INVESTOR RELATIONS

Melissa Tempra
INVESTOR RELATIONS

P. +61417094855

E. melissa@nwrcommunications.com.au