

ASX ANNOUNCEMENT

17 JUNE 2024

ASF and Liu Loan Facilities - Increase and Extension

Rey Resources Limited (**Rey** or the **Company**) is pleased to announce that ASF Group Limited has agreed to further extend the maturity date of its \$2 million unsecured loan facility (**ASF Loan Facility**) from 31 October 2024 to 30 April 2026.

Further, Rey also agrees with Ms Wanyan Liu, a substantial shareholder of the Company, for the increase of the unsecured loan facility provided to Rey (**Liu Loan Facility**) by \$5 million to a total of \$25 million and the extension of maturity date to 30 April 2026.

As of the date of this announcement, the funds available for drawdown under the ASF Loan Facility and Liu Loan Facility are \$2 million and \$6.55 million respectively.

Saved as aforesaid, all other terms and conditions of ASF Loan Facility and Liu Loan Facility remain unchanged.

Authorised by:
Board of Rey Resources Limited

For further information please contact:

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