



Announcement Summary

Entity name

QUICKFEE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 18, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QFE	ORDINARY FULLY PAID	5,671,351	19/06/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

QUICKFEE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

624448693

### 1.3 ASX issuer code

QFE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/6/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

QFEAAB : WARRANTS

**TO (Existing Class)****ASX +security code and description**

QFE : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,671,351

**The first date the options were exercised or other +convertible securities were converted**

14/6/2024

**The last date the options were exercised or other +convertible securities were converted**

14/6/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

19/6/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

5,671,351

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Warrants issued under the terms of the finance facility agreement announced to the market on 21 December 2023, in consideration for the establishment of the aforementioned finance facility.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.052900

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to the below URL link for a document lodged with ASX setting out the material terms of original warrant issue.  
<https://wcsecure.weblink.com.au/pdf/QFE/02757241.pdf>





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
QFE : ORDINARY FULLY PAID	331,578,703

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
QFEAY : OPTION EXPIRING 30-JUN-2028 EX \$0.071	418,743
QFEAZ : OPTION EXPIRING 30-JUN-2028 EX \$0.076	418,743
QFEAAA : OPTION EXPIRING 30-JUN-2028 EX \$0.085	418,747
QFEAX : OPTION EXPIRING 30-JUN-2028 EX \$0.062	418,767
QFEAAB : WARRANTS	0
QFEAL : OPTION EXPIRING 30-JUN-2026 EX \$0.382	495,826
QFEAM : PERFORMANCE RIGHTS	14,526,338
QFEAH : OPTION EXPIRING 31-JAN-2026 EX \$0.58	100,000
QFEAI : OPTION EXPIRING 30-JUN-2026 EX \$0.28	495,852
QFEAJ : OPTION EXPIRING 30-JUN-2026 EX \$0.319	495,827
QFEAK : OPTION EXPIRING 30-JUN-2026 EX \$0.344	495,827
QFEAD : OPTION EXPIRING 30-JUN-2025 EX 50C	533,333
QFEAG : OPTION EXPIRING 23-JUL-2025 EX 50C	500,000
QFEAP : OPTION EXPIRING 30-JUN-2027 EX \$0.08	302,103



QFEAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.28	75,000
QFEAR : OPTION EXPIRING 30-JUN-2026 EX \$0.312	75,000
QFEAS : OPTION EXPIRING 30-JUN-2026 EX \$0.344	75,000
QFEAT : OPTION EXPIRING 30-JUN-2026 EX \$0.382	75,000
QFEAU : OPTION EXPIRING 30-JUN-2027 EX \$0.091	302,071
QFEAV : OPTION EXPIRING 30-JUN-2027 EX \$0.099	302,071
QFEAW : OPTION EXPIRING 30-JUN-2027 EX \$0.11	302,087