



Announcement Summary

Entity name
STAVELY MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 18, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SVY	ORDINARY FULLY PAID	89,189,189	18/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAVELY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119826907

1.3 ASX issuer code

SVY

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2024 09:14	New - Proposed issue of securities - SVY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Directors Participation in Placement (9,459,456 Shares and 4,729,728 Options), Placement Options 44,594,584, and Lead Manager Options 5,000,000 - all to be approved at upcoming General Meeting



Placement Details

SVY : ORDINARY FULLY PAID

18/6/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

89,189,189

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03700000

Any other information the entity wishes to provide about the +securities to be quoted

Free attaching options (1:2), Lead Manager Options and Directors Participation to be approved at Shareholders General Meeting



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SVYOA : OPTION EXPIRING 30-JUN-2024	24,277,766
SVY : ORDINARY FULLY PAID	471,129,282

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVYAK : OPTION EXPIRING 30-NOV-2025 EX \$0.22	5,150,000
SVYAI : OPTION EXPIRING 30-NOV-2024 EX \$0.71	4,737,500
SVYAL : OPTION EXPIRING 30-NOV-2025 EX \$0.30	425,000
SVYAM : OPTION EXPIRING 30-NOV-2026 EX \$0.14	3,175,000