



Announcement Summary

Entity name

HORIZON MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 18, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HRZN	ORDINARY FULLY PAID DEFERRED EX GREENSTONE RES LTD	410,957,779	18/06/2024
HRZO	OPTION DEFERRED EX GREENSTONE RESOURCES LIMITED	26,723,171	18/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HORIZON MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88007761186

1.3 ASX issuer code

HRZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

31-May-2024 17:55

Announcement Title

New - Proposed issue of securities - HRZ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HRZN : ORDINARY FULLY PAID DEFERRED EX GREENSTONE RES LTD

Issue date

18/6/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

410,957,779

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration for the New Horizon Shares issued as HRZ fully paid ordinary shares (code HRZ) will be the acquisition by Horizon of all of the Scheme Shares pursuant to the Share Scheme.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

13,972,565.000000

Any other information the entity wishes to provide about the +securities to be quoted

Provided for the existing 1,432,907,274 GSR ordinary shares @ a ratio of 0.2868 shares.

ASX +security code and description

HRZO : OPTION DEFERRED EX GREENSTONE RESOURCES LIMITED

Issue date

18/6/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

26,723,171

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Horizon New Listed Options are being provided as consideration for the acquisition of existing Greenstone Resources Limited Options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

93,177.000000

Any other information the entity wishes to provide about the +securities to be quoted

Provided for the existing Greenstone Resources Limited Listed listed options pursuant to the Option Scheme.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HRZ : ORDINARY FULLY PAID	700,983,676
HRZN : ORDINARY FULLY PAID DEFERRED EX GREENSTONE RES LTD	821,915,585
HRZO : OPTION DEFERRED EX GREENSTONE RESOURCES LIMITED	53,446,322
HRZOB : OPTION EXPIRING 30-JUN-2025	51,871,015

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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