



## Announcement Summary

**Entity name**

METALS ACQUISITION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 18, 2024

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MACAD	RESTRICTED STOCK UNITS	166,860	Other	17/06/2024
MACAD	RESTRICTED STOCK UNITS	6,057	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	14/06/2024
MACAE	PERFORMANCE BASED RESTRICTED STOCK UNITS	7,217	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	14/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

METALS ACQUISITION LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ARBN

**Registration Number**

671963198

**1.3 ASX issuer code**

MAC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/6/2024



## Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

MACAD : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

166,860

**Reason for cessation**

Other

**Please provide additional details**

166,860 RSUs (MACAD) issued under the Company's Long Term Incentive Plan vested on 16 June 2024 and will be settled way of a cash equivalent payment, calculated on the basis of the Company's 5-day volume weighted average share price on the New York Stock Exchange on 14 June 2024

**Date of cessation**

17/6/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

USD - US Dollar

USD 14.300000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

As set out in the Company's ASX announcement of 18 June 2024, the 166,860 RSUs noted in this Appendix 3H were settled by way of a cash equivalent payment

**ASX +Security Code and Description**

MACAD : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

6,057

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

14/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?****ASX +Security Code and Description**

MACAE : PERFORMANCE BASED RESTRICTED STOCK UNITS



**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

7,217

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

14/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAC : CHESS DEPOSITARY INTERESTS 1:1	33,111,826

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MACAA : COMMON SHARES	40,943,437
MACAC : WARRANTS EXPIRING 15-JUN-2028 EX USD 12.50	3,187,500
MACAD : RESTRICTED STOCK UNITS	459,008
MACAE : PERFORMANCE BASED RESTRICTED STOCK UNITS	352,315
MACAF : DEFERRED SHARE UNITS	72,473

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.