



Announcement Summary

Entity name

DISCOVEX RESOURCES LIMITED

Date of this announcement

Tuesday June 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 31 December 2028	16,550,000	18/06/2024
New class - code to be confirmed	Options expiring 18 June 2027 exercisable at \$0.30	2,000,000	18/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DISCOVEX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

61115768986

**1.3 ASX issuer code**

DCX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/6/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Apr-2024 11:24	Update - Update - Proposed issue of securities - DCX	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

18/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights expiring 31 December 2028

#### Issue details

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**Number of +securities**

16,550,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Incentive securities for directors, employees and consultants

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

18/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to Lead Managers as approved by shareholders at General Meeting 24 May 2024 exercisable at \$0.30 expiring on 18 June 2027.



Issue details

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**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued to Lead Managers as approved by shareholders at General Meeting 24 May 2024.

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## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights expiring 31 December 2028

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

18/6/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcapjcgclclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798926-6A1204126>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

16,550,000

## ASX +security code

New class - code to be confirmed

## +Security description

Options expiring 18 June 2027 exercisable at \$0.30

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

18/6/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcgclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798926-6A1204126>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	18/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DCX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
2,000,000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DCX : ORDINARY FULLY PAID	33,026,018

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DCXAU : OPTION EXPIRING 14-OCT-2025 EX \$0.725	257,500
DCXAV : OPTION EXPIRING 14-OCT-2025 EX \$0.95	246,250
DCXAS : OPTION EXPIRING 20-AUG-2024 EX \$1.30	10,000
New class - code to be confirmed : Performance Rights expiring 31 December 2028	16,550,000
New class - code to be confirmed : Options expiring 18 June 2027 exercisable at \$0.30	2,000,000