

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial shareholder**

To Company Name/Scheme	CHALICE MINING LIMITED
ACN/ARSN	ACN 116 648 956

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable

The holder ceased to be a substantial holder on	14 June 2024
The previous notice was given to the company on	24 May 2024
The previous notice was dated	24 May 2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Asset Management, L.P. ("GSAML")	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia

Signature

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
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Sign here		Date	18 June 2024
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Annexure A

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2023 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management Holdings LLC	Delaware
Goldman Sachs Asset Management UK Holdings I Ltd	United Kingdom
Goldman Sachs Asset Management UK Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management Holdings I B.V.	Netherlands
Goldman Sachs Asset Management Holdings II B.V.	Netherlands
Goldman Sachs Asset Management Holdings B.V.	Netherlands
Goldman Sachs Asset Management International Holdings B.V.	Netherlands
Goldman Sachs Asset Management B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
IMD Holdings LLC	Delaware
GSSG Holdings LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
Bradley Hall Holdings Limited	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC Holdings S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
GLQ Broad Street Holdings LTD.	Jersey
Broad Street Credit Investments Europe S.A R.L.	Luxembourg
BSCH III Designated Activity Company	Ireland
Goldman Sachs Non-US Americas Holdings LLC	Delaware
Goldman Sachs Non-US Americas Holdings II LLC	Delaware
Goldman Sachs Canada Holdings LLC	Delaware
Goldman Sachs Canada Inc.	Canada
Broad Street Principal Investments Superholdco LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
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Sign here



Date

18 June 2024

Annexure B

(This is Annexure B of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
05/23/2024	GAUS	SELL	172,000	100,000	Fully paid ordinary shares	100,000
05/24/2024	GAUS	SELL	171,500	100,000	Fully paid ordinary shares	100,000
05/27/2024	GAUS	SELL	43,018	24,786	Fully paid ordinary shares	24,786
05/27/2024	GAUS	SELL	168,000	100,000	Fully paid ordinary shares	100,000
05/28/2024	GAUS	SELL	44,394	24,537	Fully paid ordinary shares	24,537
05/28/2024	GAUS	SELL	172,500	100,000	Fully paid ordinary shares	100,000
05/29/2024	GAUS	SELL	179,500	100,000	Fully paid ordinary shares	100,000
05/29/2024	GAUS	SELL	45,036	24,910	Fully paid ordinary shares	24,910
05/30/2024	GAUS	SELL	40,205	24,909	Fully paid ordinary shares	24,909
06/03/2024	GAUS	SELL	165,500	100,000	Fully paid ordinary shares	100,000
06/04/2024	GAUS	SELL	167,000	100,000	Fully paid ordinary shares	100,000
06/04/2024	GAUS	SELL	175,913	107,611	Fully paid ordinary shares	107,611
06/05/2024	GAUS	SELL	112,985	71,899	Fully paid ordinary shares	71,899
06/05/2024	GAUS	SELL	161,500	100,000	Fully paid ordinary shares	100,000
06/06/2024	GAUS	SELL	157,500	100,000	Fully paid ordinary shares	100,000
06/06/2024	GAUS	SELL	217,936	138,101	Fully paid ordinary shares	138,101
06/07/2024	GAUS	SELL	158,500	100,000	Fully paid ordinary shares	100,000
06/11/2024	GAUS	SELL	164,000	100,000	Fully paid ordinary shares	100,000
06/11/2024	GAUS	SELL	204,011	136,117	Fully paid ordinary shares	136,117
06/12/2024	GAUS	SELL	197,577	138,180	Fully paid ordinary shares	138,180
06/12/2024	GAUS	SELL	148,000	100,000	Fully paid ordinary shares	100,000
06/12/2024	GSAMLP	SELL	2,116	1,490	Fully paid ordinary shares	1,490

06/13/2024	GAUS	SELL	142,000	100,000	Fully paid ordinary shares	100,000
06/13/2024	GAUS	SELL	197,809	138,179	Fully paid ordinary shares	138,179
06/14/2024	GAUS	SELL	140,500	100,000	Fully paid ordinary shares	100,000
06/14/2024	GAUS	SELL	6,251	4,628	Fully paid ordinary shares	4,628

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name Rahail Patel Capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52A of the
 Corporations Act 2001 (Cth))

Sign here

Rahail Patel

Date

18 June 2024