



19 June 2024

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

SECTION 708A(5)(E) NOTICE

This notice is given by Catalyst Metals Limited (**Catalyst** or **the Company**) under Section 708A(5)(e) of the Corporations Act.

The Company has today released an Appendix 2A notice for the issue of 3,024,000 fully paid ordinary shares in the capital of the Company at an issue price of \$1.00 each on conversion of convertible notes issued by the Company to Collins Street Value Fund.

Notice under Section 708A(5)(e) of the Corporations Act

Catalyst Metals Limited gives notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue of 3,024,000 fully paid ordinary shares in the capital of the Company without a disclosure document to exempt investors under Section 708 of the Act.

The Company advises that:

1. the securities offered by the Company were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that has not already been disclosed to investors generally or as required under section 708A(6)(e) of the Act.

Authorised for release by the Board of Directors of Catalyst Metals Limited.

James Champion de Crespigny
Managing Director and CEO