

Appointment of Euroswiss as European Investor Relations Advisor

Highlights:

- Euroswiss Capital Partners Inc appointed as strategic and financial partner to increase liquidity in European capital markets.
- Kuniko shares are already traded in Europe on the Gettex, Frankfurt, Stuttgart and Munich exchanges.
- The arrangement aims to elevate Kuniko's profile within central Europe and facilitate an easier path to investment for European investors.
- Non-dilutionary to existing shareholders whilst benefiting European investors with Euro settlements and streamlined trading.

Kuniko Limited (ASX:KNI) ('the Company') is pleased to announce the appointment of Euroswiss Capital Partners Inc (Euroswiss) as a strategic and financial partner to support increased recognition and liquidity in the central European capital markets.

In accordance with a services agreement, Euroswiss will support the Company with implementing communication and engagement plans aimed at increasing Kuniko's presence in central European markets. This includes networking, business development, and general corporate finance opportunities in Europe for an initial term of 12 months. The Company has issued 200,000 unlisted options to Euroswiss Capital Partners Inc pursuant to the terms of the agreement. The options have an exercise price of A\$0.35 per share and expire 3 years from the date of issue. In accordance with ASX Listing Rules, an Appendix 3G for the issue will follow.

Antony Beckmand, CEO, commented:

"Our engagement with prospective investors in Norway and Europe has demonstrated significant interest in Kuniko's achievements, goals and vision. By partnering with Euroswiss and pursuing these German cross-listings, we aim to enlarge liquidity and streamline access to share trading for European based investors.

This appointment represents Kuniko's initiative toward broadening the investor base and boosting visibility in European markets. This strategic move aligns with the significance of Kuniko's development of battery metals projects in Norway, the Norway-EU strategic partnership on raw materials and battery value chains as well as the EU's critical raw materials act which came into force during May.

We look forward to welcoming a diverse range of European investors to support our journey towards developing sustainable sources of battery metals, further enhancing our contribution to Europe's green energy transition and strategic autonomy in critical raw materials."

Highlights

Developing **Copper**, **Nickel**, **Cobalt**, **Lithium** and other battery metals projects

Ethical Sourcing ensured.

100% commitment to target a net **ZERO CARBON** footprint.

Operations in Norway, where 98% of electricity comes from **RENEWABLE** sources.

Corporate Directory

Kuniko Limited ACN 619 314 055

Chief Executive Officer Antony Beckmand

> Chairman Gavin Rezos

Non-Executive Director Brendan Borg

Non-Executive Director Maja McGuire

Non-Executive Director Birgit Liodden

Non-Executive Director Bruno Piranda

Company Secretaries Joel Ives, Marshall Lee

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About Euroswiss

Euroswiss is a reputable investor relations firm headquartered in Lucerne, Switzerland and offers a unique investor relations program tailored to the specific requirements of junior mining companies. Their focus is on garnering support from high-net-worth individuals, family offices, institutional investors, and retail investors as well as introduction to possible off-takers. Euroswiss boasts a track record of successful collaborations with companies such as lonic Rare Earths, Pilbara Minerals, NeoMetals, Australian Vanadium, Galan Lithium, and Kaiser Reef. Their efforts have contributed to increased trading volumes through various strategies, including:

- facilitating cross-listings in Germany and coordinating market making activities alongside research;
- providing an Investor Portal and media coverage, and distributing content through German investor and social media channels, including continuous tailored targeting of mining investor audiences;
- disseminating frequent information on influential German financial websites with significant investor following;
- targeted distribution to 400 investor websites, 450,000 computer terminals, daily newspapers, and directly engaging with 10,000 private/institutional investors and analysts; and
- organising investor roadshows in European financial hubs.

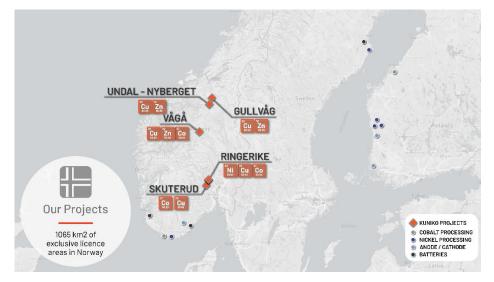
About Kuniko

Kuniko is focused on the development of copper, nickel, and cobalt projects in the Nordics and additionally has exploration interests in Canada. Kuniko has a strict mandate to maintain net zero carbon footprint throughout exploration, development, and production of its projects and is committed to high ethical and environmental standards for all Company activities. Kuniko's key assets, located in Norway include:

Projects - Norway:

- Ringerike Battery Metals Project: The Ringerike licenses comprise 405 km2 of exploration area, prospective for copper, nickel, cobalt and PGE's. A Ni-Cu trend of historical mines and workings crosses property and includes the brownfield Ertelien Ni-Cu mine.
- Skuterud Cobalt Project: has had over 1 million tonnes of cobalt ore mined historically and was the world's largest cobalt producer in its time. Kuniko's drill programs have seen multiple cobalt intercepts at the priority "Middagshvile" target.
- Undal-Nyberget Copper Project: is in the prolific Røros Copper region, a copper belt which has historical hosted Tier 1-2 mines. Historical production from Undal had grades of 1.15 % Cu, 1.86 % Zn, while adjacent, Nyberget has had surface grades up to 2% Cu.
- Vågå Copper Project: Project includes anomalies representing immediate targets, including a
 prospective horizon with a known strike extent of ~9km, A further shallow conductor can also be
 traced for several kilometres.
- Gullvåg Copper-Zinc Project: highly prospective Cu-Zn exploration project in Trøndelag county, Norway, showing promising historical base metal grades and shallow plunge angles, presenting excellent potential for further exploration and drilling.





Location of Kuniko's projects in Norway

"Human rights protection is driving consumers to demand ethically extracted and sustainable sources of battery metals" – Kuniko Chairman Gavin Rezos.

The European battery market is the fastest growing in the world, however it has very limited domestic production of battery-quality metals. Kuniko's projects will reduce this almost total reliance on external sources of battery metals by offering local and sustainable sources of nickel, cobalt, and copper.

In the event a mineable resource is discovered, and relevant permits granted, Kuniko is committed to sustainable, low carbon and ethical mining practices which embrace United Nations sustainable development goals. Kuniko activities now and in future will target sustainable practices extending to both life on land and life below water, which includes responsible disposal of waste rock away from fjords. Kuniko understands its activities will need to align with the interests of conservation, protected areas, cultural heritage, and indigenous peoples, amongst others.

Forward Looking Certain information in this document refers to the intentions of Kuniko, however these are not intended to **Statements** be forecasts, forward looking statements, or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to Kuniko's projects are forward looking statements and can generally be identified using words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the Kuniko's plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause Kuniko's actual results, performance, or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, Kuniko and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forwardlooking statements (including, without limitation, liability for negligence). Except where explicitly stated, this announcement contains references to prior exploration results, all of No new

No new information

Except where explicitly stated, this announcement contains references to prior exploration results, all of which have been cross-referenced to previous market announcements made by the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements.



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Authorisation This announcement has been authorised by the Board of Directors of Kuniko Limited.