



Announcement Summary

Entity name

AUSTRALIAN STRATEGIC MATERIALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ASMO	OPTION EXPIRING 31-OCT-2027	12,931,035	21/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSTRALIAN STRATEGIC MATERIALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

168368401

**1.3 ASX issuer code**

ASM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/6/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-May-2024 12:02	Update - Update - Proposed issue of securities - ASM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Directors reserve the right to place any securities not taken up under the Entitlement Offer (Shortfall Securities) at their discretion within 3 months of the Entitlement Offer Closing Date (refer to ASM's ASX announcement on 17 April 2024 and the Prospectus dated 29 April 2024).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

ASMO : OPTION EXPIRING 31-OCT-2027

**Issue date**

21/6/2024

#### Issue details

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**Number of +securities to be quoted**

12,931,035

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

1 free attaching Listed Option will be issued for each Fully Paid Ordinary Share subscribed for under the Placement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ASMO : OPTION EXPIRING 31-OCT-2027	14,341,576
ASM : ORDINARY FULLY PAID	181,133,558

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ASMAA : PERFORMANCE RIGHTS	2,245,960