

20 June 2024

Effective Date of Share Consolidation

Morella Corporation Limited (**ASX: 1MC** “Morella” or “the Company”) advises that shareholder approval was received, at the recent Extraordinary General Meeting of Shareholders of the Company, to consolidate its issued capital.

Morella’s shares will be consolidated on the basis that every twenty five (25) shares of the Company will be consolidated into one (1) share.

The effective date, as advised in the Company’s Notice of Meeting dated 16 May 2024, for the consolidation of the Company’s shares is 3 July 2024.

Contacts for Further Information

[Investors | Shareholders](#)

James Brown

Managing Director

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This announcement has been authorised for release by the Board of Morella Corporation Limited.

About Morella Corporation Limited Morella is an exploration and resource development company focused on lithium and battery minerals. Morella is currently evaluating several development opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.