



MetalsGrove
MINING LIMITED

Date

21 June 2024

ASX Code

MGA

Shares on Issue

105,420,000

Company Directors

Mr Richard Beazley
Non-Executive Chairperson

Mr Lijun Yang
Managing Director and CEO

Mr Haidong Chi
Non-Executive Director

Mr John Reynolds
Non-Executive Director
Alternate to Mr Haidong Chi

Mr Peter Stern
Non-Executive Director

Chief Financial Officer

Ms Rebecca Broughton

Company Secretary

Ms Rebecca Broughton

Contact Details

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RELEASE OF ESCROW SECURITIES

MetalsGrove Mining Limited ('MetalsGrove' or the 'Company') advises that, in accordance with ASX Listing Rule 3.10A, the following securities, classified as Restricted Securities at the time the Company was admitted to the Official List of the ASX, will be released from escrow on 4 July 2024.

Class of Securities	ASX Code	Number of Securities	Restriction Period
Ordinary Shares	MGA24E	15,509,500	24 months from date of official quotation ¹
Options	MGAOPTA	4,500,000	24 months from date of official quotation ¹
Options	MGAOPTB	1,000,000	24 months from date of official quotation ¹
Performance Rights	MGAPR24	1,750,000	24 months from date of official quotation ¹

¹ Date of official quotation 4 July 2022.

In accordance with the Listing Rules, the Company will apply for quotation of the Restricted Securities upon their release.

The Company notes that there will be no change to the issued capital of the Company as a result of the Restricted Securities ceasing to be subject to the ASX imposed escrow.

Following the release of the Restricted Securities, the Company confirms that there are no further restricted securities.

-ENDS-

Authorised for release by the MetalsGrove Mining Limited Company Secretary.