



CIVMEC LIMITED

(Company Registration No: 201011837H)
(Incorporated in the Republic of Singapore)

UPDATE IN RELATION TO THE PROPOSED CHANGE OF DOMICILE OF THE HEAD COMPANY OF THE GROUP FROM CIVMEC LIMITED (DOMICILED IN SINGAPORE) TO CIVMEC AUSTRALIA LIMITED (DOMICILED IN AUSTRALIA)

- **VIRTUAL CASE CONFERENCE IN RELATION TO THE COURT APPLICATION FOR LEAVE TO CONVENE THE SHAREHOLDERS' SCHEME MEETING**

1. INTRODUCTION

The board of directors (the “**Directors**”) of Civmec Limited (the “**Company**” or the “**Applicant**”, and together with its subsidiaries, the “**Group**”) refer to the following announcements (the “**Announcements**”):

- (a) the announcement dated 27 October 2023 in relation to the change of domicile of the head company of the Group from the Company (domiciled in Singapore) to the NewCo (domiciled in Australia); and
- (b) the announcement dated 19 June 2024 in relation to the application to the General Division of the Singapore High Court (the “**Court**”) to seek certain orders including, among other things, leave to convene the Shareholders’ Scheme Meeting (the “**Leave Application**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements.

2. VIRTUAL CASE CONFERENCE IN RELATION TO THE LEAVE APPLICATION

Further to the filing of the Leave Application, the Board wishes to announce that the Court has fixed a Case Conference in respect of the Leave Application on 24 June 2024 at 4:30 p.m. (the “**Case Conference**”). The Case Conference will be held via video-conferencing using Zoom.

The Court has also issued the following directions on 20 June 2024:

- (a) the Applicant is to provide immediate notice of the Leave Application (and the documents filed therein and the court correspondences on the same) to all persons affected by the orders sought in the Leave Application (the “**Affected Persons**”);
- (b) the Affected Persons may attend the Case Conference on 24 June 2024 at 4:30 p.m.; and
- (c) the Applicant is to provide, by 10:00 a.m. on 24 June 2024, a list of the persons intending to attend the Case Conference and the name of the representatives (if any), to the best of its ability.

A copy of the documents filed in the Leave Application and the court correspondences on the same (the “**Application Documents**”) will be made available to an Affected Person upon written request (see below).

Any Affected Person who intends to attend the Case Conference on 24 June 2024 and/or to receive a copy of the Application Documents should inform the Company’s legal counsel, Morgan Lewis Stamford LLC, at MLS.CVL@morganlewis.com by no later than 22 June 2024, 4.00 p.m..

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements as and when required and/or as and when there are material developments in relation to the Change of Domicile through the Proposed Transactions and/or the Leave Application.

4. CAUTIONARY STATEMENT

Shareholders should note that the Change of Domicile through the Proposed Transactions remains subject to, amongst others, the fulfilment of the Conditions under the Implementation Agreement. There is no certainty or assurance that the Conditions can be fulfilled or that the Change of Domicile through the Proposed Transactions will be undertaken at all.

Shareholders, stakeholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders are also advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders, stakeholders and potential investors of the Company should consult with their financial, tax or other advisers if they have any doubt about the actions they should take.

ON BEHALF OF THE BOARD

James Finbarr Fitzgerald
Executive Chairman
21 June 2024