

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Classic Minerals Limited

ACN/ARSN ACN 119 484 016

1. Details of substantial holder (1)

Name Barrenjoey Capital Partners Group Holdings Pty Limited (BCPGH) and each of the persons listed in Annexure A

ACN/ARSN (if applicable) ACN 644 241 510

The holder became a substantial holder on 18 / 06 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	25,131,849	25,131,849	5.14%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure B		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure C				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure D	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BCPGH and each of the persons listed in Annexure A	c/- Quay Quarter Tower, Level 19, 50 Bridge Street Sydney NSW 2000 Australia

Signature

print name

Chris Cotterell

capacity

Power of Attorney

sign here

date

21/06/2024

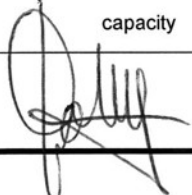
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is Annexure A of 1 page referred to in the accompanying Form 603

print name	Chris Cotterell	capacity	Power of Attorney
sign here	date 21/06/2024		

Name	Registration number
Barrenjoey Capital Partners Group Pty Limited	ACN 640 529 228
Barrenjoey Private Capital Nominees Pty Limited	ACN 658 384 171
Barrenjoey Private Capital Management Pty Limited	ACN 636 972 480
Barrenjoey Capital Partners Pty Limited	ACN 636 973 290
Barrenjoey Trevally No. 1 Pty Limited	ACN 658 400 938
Community Capital PM Pty Limited	ACN 663 189 615
Barrenjoey Services Pty Limited	ACN 636 976 344
Barrenjoey Advisory Pty Limited	ACN 636 976 228
Barrenjoey Markets Pty Limited (Barrenjoey Markets)	ACN 636 976 059
Barrenjoey Markets Swap Dealer Pty Limited	ACN 636 975 865
Barrenjoey Nominees Pty Limited	ACN 000 654 704
Palm Beach Nominees Pty Limited	ACN 647 628 359
Clareville Nominees Pty Limited	ACN 638 734 915
Bilgola Nominees Pty Limited	ACN 638 737 210
Evolution Trustees Limited	ACN 611 839 519
Matthew Grounds	N/A
Guy Fowler	N/A

Annexure B

This is Annexure B of 1 page referred to in the accompanying Form 603

print name

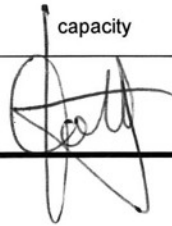
Chris Cotterell

capacity

Power of Attorney

sign here

date 21/06/2024

**Nature of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Barrenjoey Markets	Section 608(1) of the Corporations Act as the holder of the shares	25,131,849 fully paid ordinary shares
BCPGH and each of its subsidiaries listed in Annexure D (BCPGH Group)	Section 608(3)(b) of the Corporations Act by virtue of all the corporate entities in the BCPGH Group being under common control of BCPGH	25,131,849 fully paid ordinary shares
Evolution Trustees Limited	Section 608(3)(a) of the Corporations Act – the registered holder of 90.02% of the voting power in BCPGH	25,131,849 fully paid ordinary shares
Matthew Grounds	Section 608(3)(a) of the Corporations Act – by virtue of the ability to direct Evolution Trustees Limited with respect to BCPGH	25,131,849 fully paid ordinary shares
Guy Fowler	Section 608(3)(a) of the Corporations Act – by virtue of the ability to direct Evolution Trustees Limited with respect to BCPGH	25,131,849 fully paid ordinary shares

Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 of the accompanying Form 603 are as follows:

Holder of relevant interest	Registered holder of securities	Personal entitled to be registered as holder (8)	Class and number of securities
BCPGH and each of the persons listed in Annexure A	Bilgola Nominees Pty Limited	Not Applicable	13,112,666 fully paid ordinary shares
BCPGH and each of the persons listed in Annexure A	Unknown	BCPGH and each of the persons listed in Annexure A	12,019,183 fully paid ordinary shares

Annexure C

This is Annexure C of 3 pages referred to in the accompanying Form 603

print name

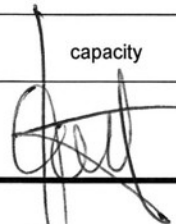
Chris Cotterell

capacity

Power of Attorney

sign here

date 21/06/2024



Below are the on-market transactions referred to in section 5 of the accompanying Form 603.


Transaction Date	Entity	Transaction Type	Quantity	Price (AUD)	Consideration	Class of Security
Apr 3, 2024	Barrenjoey Markets	Buy	243,589	0.012	2,923.07	ORDINARY
Apr 3, 2024	Barrenjoey Markets	Sell	243,589	0.012	2,998.09	ORDINARY
Apr 5, 2024	Barrenjoey Markets	Buy	350,000	0.011	3,850.00	ORDINARY
Apr 5, 2024	Barrenjoey Markets	Sell	350000	0.011	3,850.00	ORDINARY
Apr 8, 2024	Barrenjoey Markets	Buy	95,445	0.010	954.45	ORDINARY
Apr 8, 2024	Barrenjoey Markets	Sell	80,445	0.011	854.81	ORDINARY
Apr 9, 2024	Barrenjoey Markets	Buy	213	0.010	2.13	ORDINARY
Apr 9, 2024	Barrenjoey Markets	Sell	15213	0.011	167.24	ORDINARY
Apr 10, 2024	Barrenjoey Markets	Buy	67,466	0.010	674.66	ORDINARY
Apr 11, 2024	Barrenjoey Markets	Sell	767,466	0.010	7,696.92	ORDINARY
Apr 11, 2024	Barrenjoey Markets	Buy	700,000	0.010	7,000.00	ORDINARY
Apr 12, 2024	Barrenjoey Markets	Buy	25,000	0.009	225.00	ORDINARY
Apr 15, 2024	Barrenjoey Markets	Buy	880,000	0.010	8,770.08	ORDINARY
Apr 15, 2024	Barrenjoey Markets	Sell	875,000	0.010	8,807.75	ORDINARY
Apr 16, 2024	Barrenjoey Markets	Buy	1,290,060	0.009	11,610.54	ORDINARY
Apr 17, 2024	Barrenjoey Markets	Buy	650,000	0.009	5,850.00	ORDINARY
Apr 17, 2024	Barrenjoey Markets	Sell	487,500	0.010	4,691.21	ORDINARY
Apr 18, 2024	Barrenjoey Markets	Sell	1,178,900	0.009	11,049.83	ORDINARY
Apr 18, 2024	Barrenjoey Markets	Buy	1,000,000	0.009	9,000.00	ORDINARY
Apr 19, 2024	Barrenjoey Markets	Buy	187,701	0.008	1,501.61	ORDINARY
Apr 22, 2024	Barrenjoey Markets	Sell	829,000	0.008	7,016.66	ORDINARY
Apr 23, 2024	Barrenjoey Markets	Buy	700,000	0.007	4,900.00	ORDINARY
Apr 23, 2024	Barrenjoey Markets	Sell	700,000	0.008	5,250.00	ORDINARY
Apr 24, 2024	Barrenjoey Markets	Sell	637,361	0.007	4,675.04	ORDINARY
Apr 26, 2024	Barrenjoey Markets	Sell	25,000	0.007	182.50	ORDINARY
Apr 29, 2024	Barrenjoey Markets	Buy	835,000	0.007	5,845.00	ORDINARY
Apr 29, 2024	Barrenjoey Markets	Sell	416,143	0.008	3,121.07	ORDINARY
Apr 30, 2024	Barrenjoey Markets	Sell	418,857	0.008	3,141.43	ORDINARY
May 2, 2024	Barrenjoey Markets	Buy	61,485	0.007	430.40	ORDINARY
May 3, 2024	Barrenjoey Markets	Sell	61,485	0.008	471.90	ORDINARY
May 6, 2024	Barrenjoey Markets	Buy	80,000	0.007	560.00	ORDINARY
May 7, 2024	Barrenjoey Markets	Buy	258,857	0.007	1,812.00	ORDINARY
May 7, 2024	Barrenjoey Markets	Sell	80,000	0.007	585.04	ORDINARY
May 8, 2024	Barrenjoey Markets	Sell	258,857	0.007	1,896.90	ORDINARY
May 8, 2024	Barrenjoey Markets	Buy	581,666	0.007	4,301.42	ORDINARY
May 9, 2024	Barrenjoey Markets	Sell	436,666	0.007	3,185.92	ORDINARY
May 9, 2024	Barrenjoey Markets	Buy	35,000	0.007	245.00	ORDINARY
May 10, 2024	Barrenjoey Markets	Sell	140,000	0.007	1,020.04	ORDINARY
May 10, 2024	Barrenjoey Markets	Buy	220,000	0.007	1,540.00	ORDINARY
May 13, 2024	Barrenjoey Markets	Buy	254,933	0.007	1,784.53	ORDINARY
May 13, 2024	Barrenjoey Markets	Sell	90,000	0.008	720.00	ORDINARY
May 14, 2024	Barrenjoey Markets	Sell	264,933	0.007	1,914.41	ORDINARY
May 14, 2024	Barrenjoey Markets	Buy	2,550,000	0.007	17,850.00	ORDINARY

Transaction Date	Entity	Transaction Type	Quantity	Price (AUD)	Consideration	Class of Security
May 15, 2024	Barrenjoey Markets	Buy	3,200,000	0.007	21,001.60	ORDINARY
May 15, 2024	Barrenjoey Markets	Sell	4,510,128	0.007	31,570.90	ORDINARY
May 16, 2024	Barrenjoey Markets	Buy	900,000	0.006	5,400.00	ORDINARY
May 16, 2024	Barrenjoey Markets	Sell	230,000	0.006	1,454.98	ORDINARY
May 17, 2024	Barrenjoey Markets	Buy	200,533	0.006	1,203.20	ORDINARY
May 17, 2024	Barrenjoey Markets	Sell	350,000	0.006	2,240.00	ORDINARY
May 20, 2024	Barrenjoey Markets	Buy	1,039,849	0.006	6,239.09	ORDINARY
May 20, 2024	Barrenjoey Markets	Sell	519,002	0.007	3,391.16	ORDINARY
May 21, 2024	Barrenjoey Markets	Buy	120,000	0.006	720.00	ORDINARY
May 21, 2024	Barrenjoey Markets	Buy	53	0.006	0.32	ORDINARY
May 21, 2024	Barrenjoey Markets	Buy	10,000	0.006	60.00	ORDINARY
May 21, 2024	Barrenjoey Markets	Buy	461,759	0.006	2,770.55	ORDINARY
May 21, 2024	Barrenjoey Markets	Buy	19,800	0.006	118.80	ORDINARY
May 21, 2024	Barrenjoey Markets	Buy	1,150,000	0.006	6,900.00	ORDINARY
May 21, 2024	Barrenjoey Markets	Sell	203,333	0.006	1,261.68	ORDINARY
May 22, 2024	Barrenjoey Markets	Buy	100	0.007	0.70	ORDINARY
May 22, 2024	Barrenjoey Markets	Buy	129,769	0.007	908.38	ORDINARY
May 22, 2024	Barrenjoey Markets	Buy	70,028	0.007	490.20	ORDINARY
May 22, 2024	Barrenjoey Markets	Sell	14,292	0.007	92.90	ORDINARY
May 22, 2024	Barrenjoey Markets	Buy	71,494	0.006	428.96	ORDINARY
May 22, 2024	Barrenjoey Markets	Sell	3,203,590	0.006	20,253.10	ORDINARY
May 23, 2024	Barrenjoey Markets	Sell	352,125	0.006	2,112.75	ORDINARY
May 23, 2024	Barrenjoey Markets	Sell	100,000	0.006	600.00	ORDINARY
May 23, 2024	Barrenjoey Markets	Sell	345,092	0.006	2,070.55	ORDINARY
May 23, 2024	Barrenjoey Markets	Buy	804,500	0.006	4,827.00	ORDINARY
May 23, 2024	Barrenjoey Markets	Sell	1,060,323	0.006	6,447.82	ORDINARY
May 24, 2024	Barrenjoey Markets	Buy	461,211	0.005	2,306.06	ORDINARY
May 27, 2024	Barrenjoey Markets	Buy	218,987	0.005	1,094.94	ORDINARY
May 27, 2024	Barrenjoey Markets	Buy	161,211	0.005	806.06	ORDINARY
May 27, 2024	Barrenjoey Markets	Buy	19,800	0.005	99.00	ORDINARY
May 27, 2024	Barrenjoey Markets	Sell	166,666	0.006	916.66	ORDINARY
May 27, 2024	Barrenjoey Markets	Sell	233,332	0.006	1,283.33	ORDINARY
May 27, 2024	Barrenjoey Markets	Buy	1,307,476	0.005	6,537.38	ORDINARY
May 27, 2024	Barrenjoey Markets	Sell	461,211	0.005	2,455.95	ORDINARY
May 28, 2024	Barrenjoey Markets	Buy	900,000	0.005	4,500.00	ORDINARY
May 28, 2024	Barrenjoey Markets	Sell	268,622	0.005	1,427.46	ORDINARY
May 29, 2024	Barrenjoey Markets	Buy	297,086	0.006	1,782.52	ORDINARY
May 29, 2024	Barrenjoey Markets	Buy	102,912	0.006	617.47	ORDINARY
May 29, 2024	Barrenjoey Markets	Sell	449,716	0.006	2,608.35	ORDINARY
May 29, 2024	Barrenjoey Markets	Buy	2,251,975	0.005	11,259.88	ORDINARY
May 30, 2024	Barrenjoey Markets	Buy	49,999	0.004	200.00	ORDINARY
May 30, 2024	Barrenjoey Markets	Buy	220,000	0.004	880.00	ORDINARY
May 30, 2024	Barrenjoey Markets	Sell	399,998	0.005	1,999.99	ORDINARY
May 30, 2024	Barrenjoey Markets	Sell	490,000	0.005	2,495.08	ORDINARY
May 30, 2024	Barrenjoey Markets	Buy	2,900,000	0.005	13,548.80	ORDINARY
May 31, 2024	Barrenjoey Markets	Sell	269,999	0.004	1,080.00	ORDINARY
May 31, 2024	Barrenjoey Markets	Buy	6,550,000	0.004	26,200.00	ORDINARY
May 31, 2024	Barrenjoey Markets	Sell	1,830,000	0.004	7,684.17	ORDINARY
Jun 3, 2024	Barrenjoey Markets	Buy	696,533	0.003	2,089.60	ORDINARY
Jun 3, 2024	Barrenjoey Markets	Sell	696,533	0.004	2,437.87	ORDINARY
Jun 4, 2024	Barrenjoey Markets	Buy	5,076,250	0.003	15,228.75	ORDINARY
Jun 4, 2024	Barrenjoey Markets	Sell	1,261,395	0.004	4,414.88	ORDINARY

Transaction Date	Entity	Transaction Type	Quantity	Price (AUD)	Consideration	Class of Security
Jun 5, 2024	Barrenjoey Markets	Buy	170,000	0.003	510.00	ORDINARY
Jun 5, 2024	Barrenjoey Markets	Sell	1,205,298	0.004	4,218.54	ORDINARY
Jun 5, 2024	Barrenjoey Markets	Buy	30,188	0.003	90.56	ORDINARY
Jun 6, 2024	Barrenjoey Markets	Buy	100,000	0.003	300.00	ORDINARY
Jun 6, 2024	Barrenjoey Markets	Buy	199	0.003	0.60	ORDINARY
Jun 6, 2024	Barrenjoey Markets	Sell	200,000	0.004	700.00	ORDINARY
Jun 7, 2024	Barrenjoey Markets	Sell	625,015	0.004	2,187.55	ORDINARY
Jun 11, 2024	Barrenjoey Markets	Sell	202,596	0.004	793.97	ORDINARY
Jun 12, 2024	Barrenjoey Markets	Sell	30,387	0.003	91.16	ORDINARY
Jun 12, 2024	Barrenjoey Markets	Buy	1,950,000	0.003	5,850.00	ORDINARY
Jun 13, 2024	Barrenjoey Markets	Buy	500,104	0.003	1,500.31	ORDINARY
Jun 13, 2024	Barrenjoey Markets	Sell	1,839,035	0.004	6,587.42	ORDINARY
Jun 14, 2024	Barrenjoey Markets	Sell	84,000	0.004	294.00	ORDINARY
Jun 14, 2024	Barrenjoey Markets	Sell	1,338,000	0.003	4,308.36	ORDINARY
Jun 14, 2024	Barrenjoey Markets	Buy	1,200,538	0.003	3,601.61	ORDINARY
Jun 17, 2024	Barrenjoey Markets	Buy	669,183	0.003	2,007.55	ORDINARY
Jun 17, 2024	Barrenjoey Markets	Sell	525,000	0.003	1,712.55	ORDINARY
Jun 18, 2024	Barrenjoey Markets	Buy	6,000,000	0.003	18,000.00	ORDINARY
Jun 18, 2024	Barrenjoey Markets	Sell	7,085,287	0.003	21,525.10	ORDINARY
Jun 18, 2024	Barrenjoey Markets	Sell	11,483,536	0.003	34,978.85	ORDINARY
Jun 18, 2024	Barrenjoey Markets	Buy	5,350,000	0.003	16,050.00	ORDINARY

Annexure D

This is Annexure D of 1 page referred to in the accompanying Form 603

print name	Chris Cotterell	capacity	Power of Attorney
sign here	date 21/06/2024		

The associates of BCPGH and its subsidiaries are:

Company name	Company registration number	Nature of association
Barrenjoey Capital Partners Group Holdings Pty Limited	ACN 644 241 510	Related body corporate
Barrenjoey Capital Partners Group Pty Limited	ACN 636 973 290	Related body corporate
Barrenjoey Private Capital Nominees Pty Limited	ACN 658 384 171	Related body corporate
Barrenjoey Private Capital Management Pty Limited	ACN 636 972 480	Related body corporate
Barrenjoey Capital Partners Pty Limited	ACN 636 973 290	Related body corporate
Barrenjoey Trevally No. 1 Pty Limited	ACN 658 400 938	Related body corporate
Community Capital PM Pty Limited	ACN 663 189 615	Related body corporate
Barrenjoey Services Pty Limited	ACN 636 976 344	Related body corporate
Barrenjoey Advisory Pty Limited	ACN 636 976 228	Related body corporate
Barrenjoey Markets Pty Limited (Barrenjoey Markets)	ACN 636 976 059	Related body corporate
Barrenjoey Markets Swap Dealer Pty Limited	ACN 636 975 865	Related body corporate
Barrenjoey Nominees Pty Limited	ACN 000 654 704	Related body corporate
Palm Beach Nominees Pty Limited	ACN 647 628 359	Related body corporate
Clareville Nominees Pty Limited	ACN 001 457 423	Related body corporate
Bilgola Nominees Pty Limited	ACN 005 156 383	Related body corporate