

## ASX Announcement

21 June 2024

# Extension of Closing Date of Fully Underwritten Non-Renounceable Entitlement Offer

Funds to support drilling and exploration programs across the Company's highly prospective uranium asset portfolio in Canada's world-class Athabasca Basin

Thunderbird Resources Limited (**Thunderbird** or the **Company**) (ASX: **THB**) advises that it has resolved to extend the closing date for the one (1) for two (2) fully underwritten non-renounceable entitlement offer announced on 3 June 2024 (**Entitlement Offer**).

On 3 June 2024, the Company announced that it will offer all shareholders with a registered address in Australia, New Zealand or Canada on the Record Date (**Eligible Shareholders**), the opportunity to participate in the Entitlement Offer on the basis of one (1) new Share for every two (2) Shares held on the Record Date at the Offer Price of \$0.03 per new Share, being the same price as the Placement, to raise up to approximately \$2.77 million (before costs).

Eligible Shareholders that take up their full entitlement to new Shares (**Entitlement**) may also apply for additional new Shares under the Top-Up Offer (up to an additional 100% of their Entitlement), subject to the allocation policy outlined in the booklet in relation to the Entitlement Offer dated 12 June 2024 (**Offer Booklet**).

The Company advises that the closing date of the Entitlement Offer has been extended to Wednesday, 10 July 2024 5:00pm AWST (**Closing Date**). The Closing Date has been extended to account for end of financial year 2024 period and to allow Eligible Shareholders more time to participate in the Entitlement Offer. The revised timetable for the Entitlement Offer is shown below. These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and other applicable laws, the Company's Board reserves the right to modify all dates, including the Closing Date.

## Revised Indicative Timetable

Event	Time / Date
Announcement of Placement and Entitlement Offer Investor Presentation Appendix 3B and Cleansing Statement	Monday, 3 June 2024
Shares commence trading ex-entitlement basis	Thursday, 6 June 2024
Record Date for eligibility under the Entitlement Offer	5:00pm (AWST) on Friday, 7 June 2024



Entitlement Offer opens Offer Booklet and Entitlement and Acceptance forms dispatched	Wednesday, 12 June 2024
Last day to extend Entitlement Offer closing date	Friday, 21 June 2024
Entitlement Offer closes*	5:00pm (AWST) on Wednesday, 10 July 2024
New Shares quoted on a deferred settlement basis	Thursday, 11 July 2024
Results of Entitlement Offer announced to ASX	Monday, 15 July 2024
Allotment of new Shares under Entitlement Offer	Before 10:00am (AWST) on Wednesday, 17 July 2024
Commencement of trading of new Shares under the Entitlement Offer	Thursday, 18 July 2024
Despatch of holding statements for the new Shares under the Entitlement Offer	Friday, 19 July 2024

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary

Eligible Shareholders should consider the Offer Booklet in deciding whether to acquire New Shares under the Entitlement Offer and are required to follow the instructions on the Entitlement and Acceptance Form which accompanies the Offer Booklet.

This announcement has been authorised for release by the Board of Directors of Thunderbird.

For further information please contact:

<p><b>George Bauk</b> Executive Chairman +61 408 931 746 george@thunderbirdresources.com</p>	<p><b>Joe Graziano</b> Company Secretary +61 411 649 551 joe@pathwayscorporate.com.au</p>	<p><b>Media enquiries   Read Corporate</b> Nicholas Read +61 419 929 046 nicholas@readcorporate.com.au</p>
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## ABOUT THUNDERBIRD RESOURCES

Thunderbird Resources (ASX:THB) (“Thunderbird” or “the Company”) is an exploration company dedicated to creating shareholder value through uranium exploration activities. The Company is focused on its uranium portfolio of projects, in Canada.

- Strong track record of generating high-value projects
- Portfolio streamlined through the sale of Picha and Charaque Copper Projects in Peru to Firetail Resources (ASX: FTL) in 2023.
- Focus on high-potential, drill-ready uranium assets in Canada’s Athabasca Basin at the right time in the Uranium cycle:

**Hidden Bay (100%)** 5 drill-ready targets identified.

**Cluff Lake (100%)** 4 priority drill targets identified.

**Surprise Creek Fault (100%)** Mineralisation delineated over 500m of strike

**Hook Lake (80%)** Follow-up on 11 new targets

**Beatty River (100%)** Follow-up on historical HRE exploration results

Significant leverage to exploration success in Peru through 8% shareholding in Firetail plus retained 30% project interest – 5,000m diamond drilling program completed in May 2024.

