



Announcement Summary

Entity name

WINSOME RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 21, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WR1	ORDINARY FULLY PAID	10,325,246	21/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WINSOME RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

77649009889

1.3 ASX issuer code

WR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Jun-2024 09:55

Announcement Title

New - Proposed issue of securities - WR1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 13,923,896 shares are to be issued under Listing Rule 7.1 as an Institutional Placement



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WR1 : ORDINARY FULLY PAID

Issue date

21/6/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,325,246

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 1.16200000

Any other information the entity wishes to provide about the +securities to be quoted

PearTree Securities Inc. (PearTree) as agent for certain investors (Investors), agreed to subscribe for an aggregate of 10,325,246 Shares at an issue price of C\$1.1622 (A\$1.275) per Share to raise approximately C\$12,000,000 (A\$13,164,390) (before costs).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WR1 : ORDINARY FULLY PAID	201,110,297

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WR1AE : OPTION EXPIRING 25-NOV-2025 EX \$0.53	7,000,000
WR1AB : OPTION EXPIRING 18-NOV-2025 EX \$0.30	4,000,000
WR1AH : OPTION EXPIRING 01-DEC-2026 EX \$2.50	3,600,000
WR1AF : OPTION EXPIRING 24-APR-2026 EX \$1.30	1,000,000
WR1AG : OPTION EXPIRING 24-APR-2026 EX \$2.00	1,000,000
WR1AD : PERFORMANCE RIGHTS	11,320,000