

21 June 2024

\$80 Million Distribution Today

CALIMA ENERGY LIMITED (ASX:CE1 / OTC: CLMEF)

Calima Energy Limited (ASX:CE1 / OTC: CLMEF) ("Calima" or the "Company") confirms that the Capital Return of A\$80 million, equivalent to AUD 12.63 cents per share, has been paid to shareholders today.

The Commissioner of Taxation has advised that they expect to issue a Class Ruling on or after July 3, 2024. Calima considers the distribution will be treated as 12.63 cents per share capital return. Calima will make an announcement when the final Class Ruling is published by the ATO and display the final Class Ruling on its website.

As previously advised, on 2nd July 2024, it is expected that the Companies shares will be suspended from trading following the disposal of the Blackspur business. The Company's securities will likely remain suspended until the Company has re-complied with Chapters 1 and 2 of the Listing Rules.

Frequently Asked Questions

Can you please give me an example of what the distribution means for an individual shareholder?

If you held 1,000 shares on the Record Date, you will receive \$126.30 as a return of capital payment. No shares will be cancelled in connection with the capital return meaning there will be no change to the number of shares you hold.

For enquiries with respect to the distribution, contact Computershare on 1800 420 909 (in Australia) or (+61 3) 9415 4088 (outside Australia).

Where can I get more information?

- 2023 Notice of Annual General Meeting available on Calima's website (<https://calimaenergy.com/asx-announcements/>)
- Call Computershare on 1800 420 909

This release has been approved by the Board. For further information visit www.calimaenergy.com or contact:

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