

DISCLAIMER

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Competent Person's Statement

The information in this report that relates to Exploration Results is based on and fairly represents information compiled by Mr Luke Marshall. Mr Marshall is a contract geologist working for Netley Minerals and Forrestania Resources Limited and is a member of the Australian Institute of Geoscientists. Mr Marshall has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Marshall consents to the inclusion in this report of the matters based on information in the form and context in which they appear.

Previous Disclosure

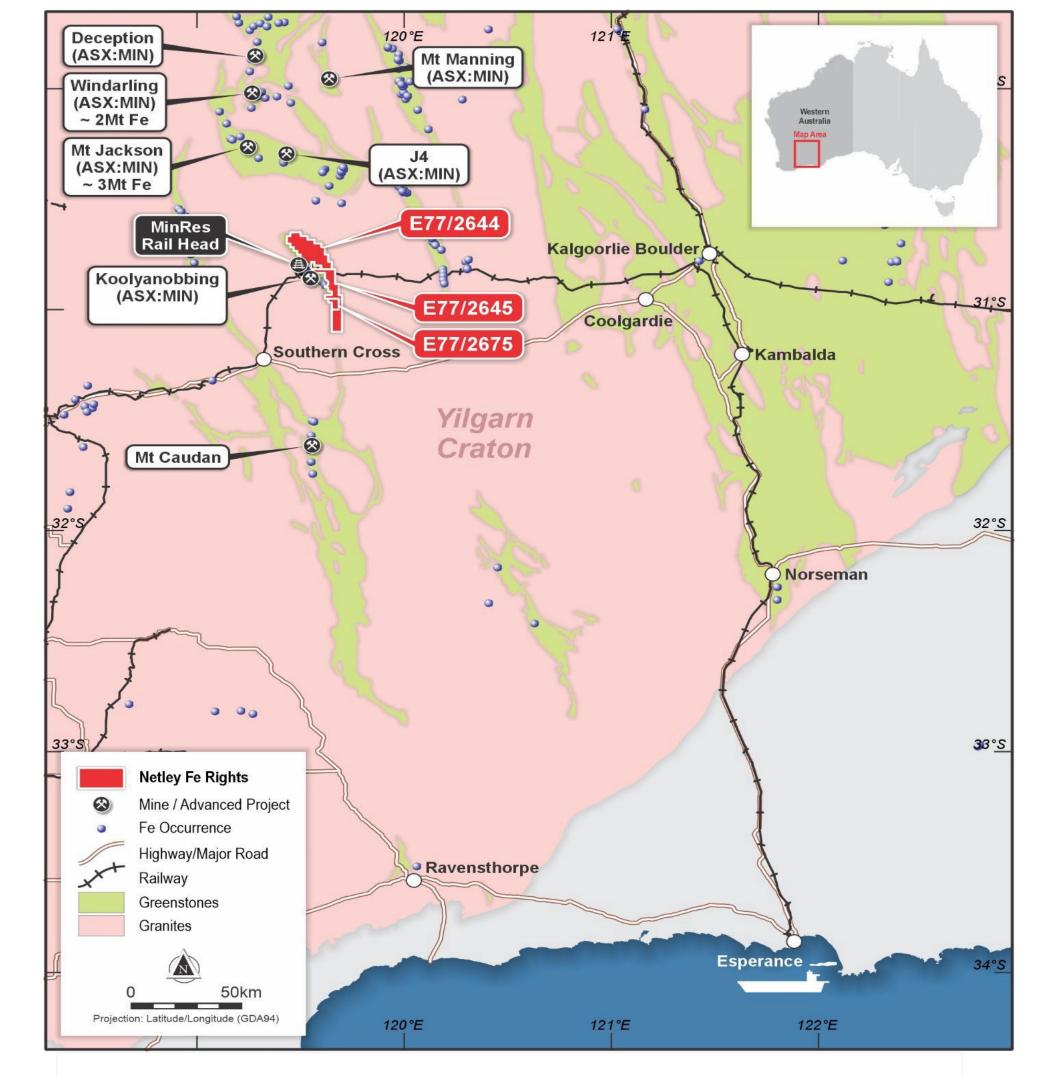
The information in this presentation is based on the Forrestania Resources Limited Prospectus, available from the Forrestania Resources website www.forrestaniaresources.com.au and the ASX website www.asx.com.au within previously announced Company releases. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are represented have not been materially modified from the original market announcement.



MinRes Yilgarn Hub Closure

Mineral Resources' Yilgarn closure 'pushed' by cost pressures but may free up infrastructure for minnows

"This prudent but difficult decision was not taken lightly and follows years of investment to extend the life of our operations in the Yilgarn," Source: West Australian Quote: Chris Ellison

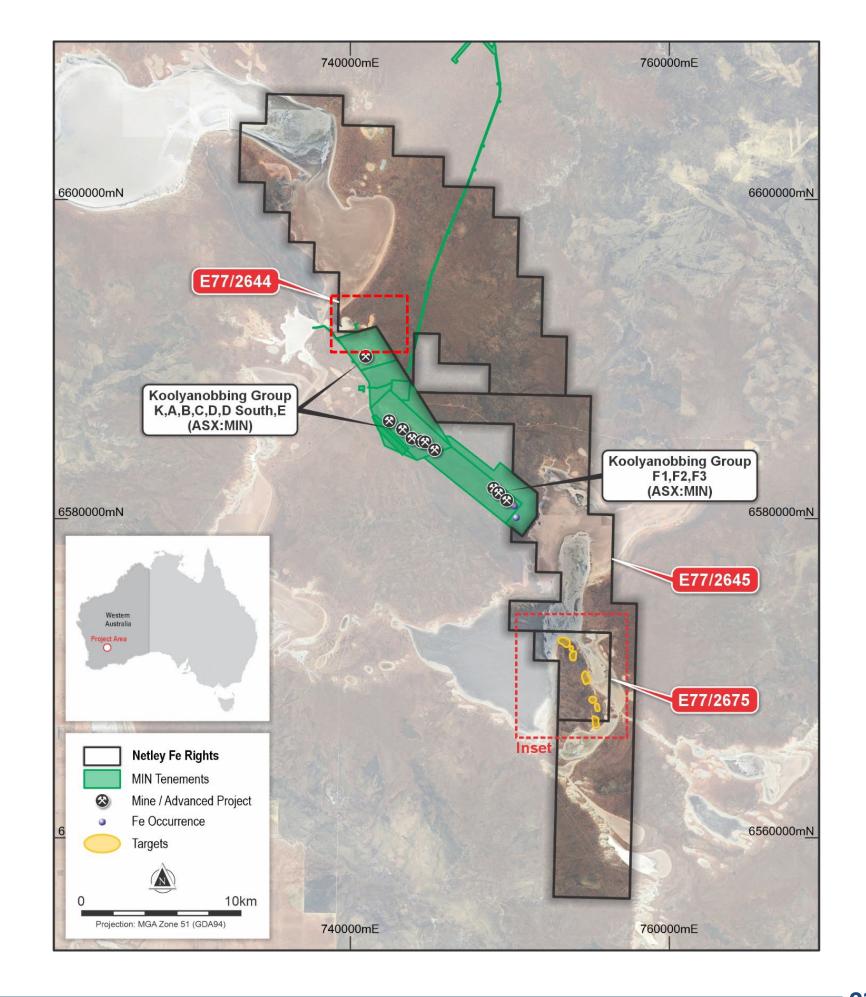




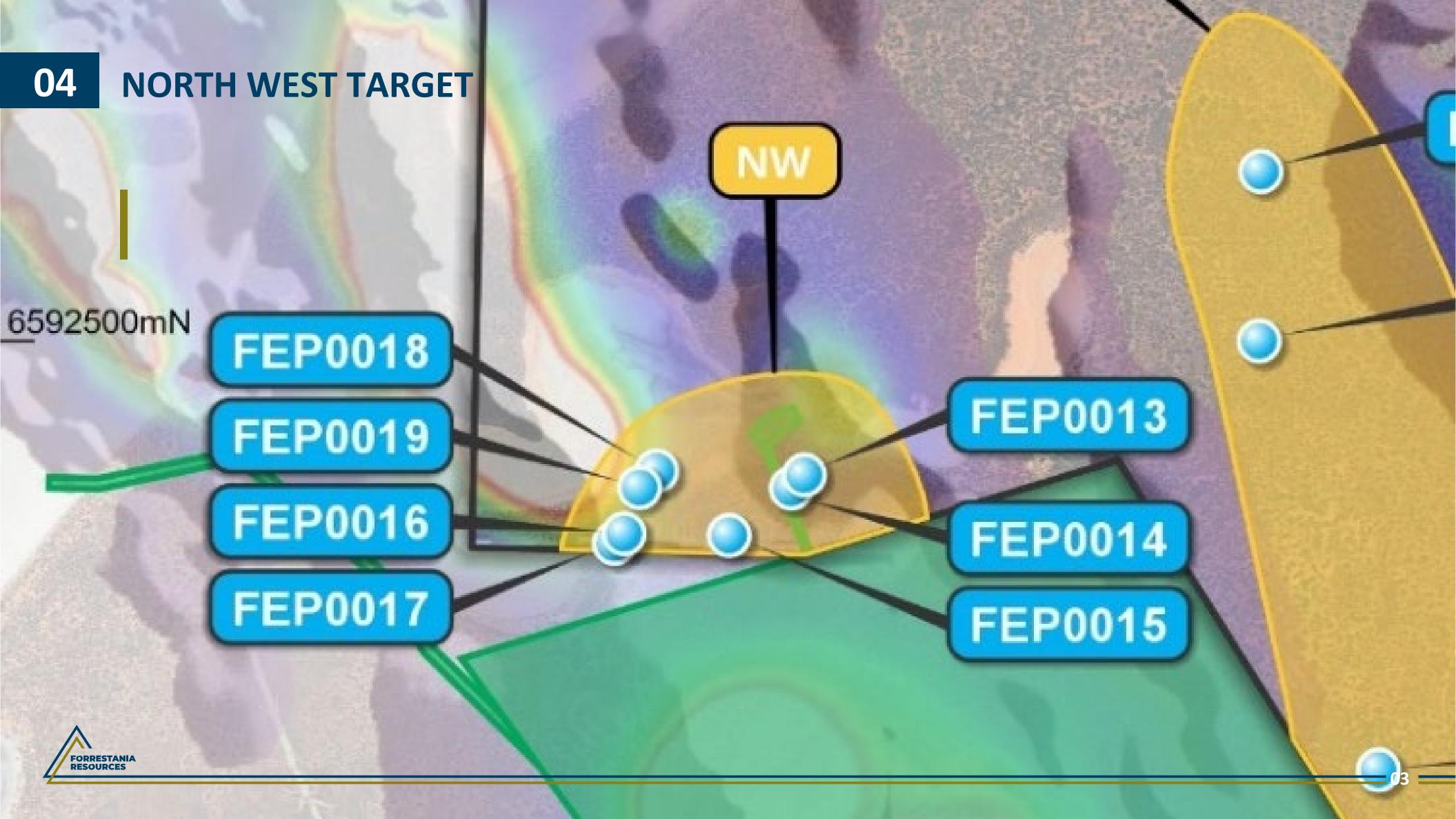
NETLEY FE RIGHTS POTENTIAL

- ✓ 2 NORTHERN TARGETS READY TO BE DRILLED
- ✓ 1 SOUTHERN TARGET READY TO BE DRILLED
- ✓ 24 PADS WITH PoW APPROVAL
- ✓ HERITAGE SURVEY COMPLETED
- ✓ WA SALT ROAD ACCESS GRANTED
- ✓ EARTHWORKS CONTRATOR SECURED
- ✓ DRILLER CONTRACTOR SECURED

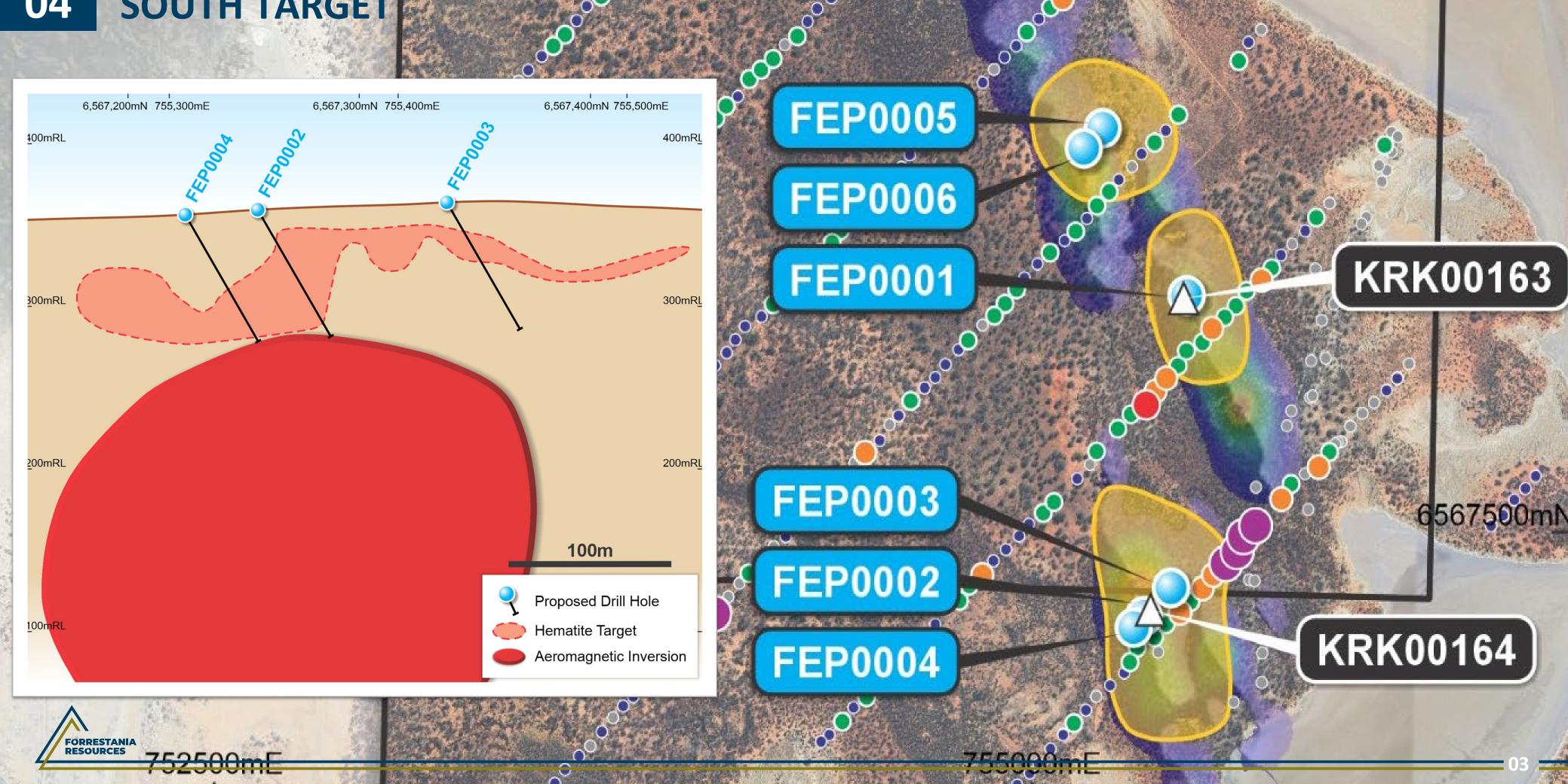
☐ MINRES ROAD USAGE REQUIREMENTS UNDERWAY (NORTH TARGETS ONLY)















Netley Minerals | Critical Fe Project

Investors Presentation 2024

John Hannaford - Chairman

M: +61 409 042 769 john@forrestaniaresources.com.au