Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

<u>To:</u> Company Name/Scheme	Calima Energy Limited
ACN/ARSN	117 227 086
1. Details of substantial holder (1) Name	Fred Bart Group comprising Fred Bart, 4F investments Pty Limited and Bart Superannuation Pty Ltd
ACN/ARSN (if applicable)	
The holder became a substantial holder on	18 / 06 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)		
Ordinary Shares	36,584,321	36,584,321	5.78%		

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities		
Fred Bart	Power to vote	Ordinary Shares/ 12,612,833		
4F Investments Pty Ltd	Power to vote	Ordinary Shares/ 4,331,488		
Bart Superannuation Pty Ltd	Power to vote	Ordinary Shares/ 19,640,000		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities		
Fred Bart	Fred Bart	Fred Bart	Ordinary Shares/ 12,612,833		
4F Investments Pty Ltd	4F Investments Pty Ltd	4F Investments Pty Ltd	Ordinary Shares/ 4,331,488		
Bart Superannuation Pty Ltd	Bart Superannuation Pty Ltd	Bart Superannuation Pty Ltd	Ordinary Shares/ 19,640,000		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities		
		Cash	Non-cash			
Bart Superannuation Pty Ltd	05/06/2024	\$26,488	Nil	Ordinary Shares/ 207,524		
Bart Superannuation Pty Ltd	06/06/2024	\$196,766	Nil	Ordinary Shares/ 1,541,566		
Bart Superannuation Pty Ltd	17/06/2024	\$10	Nil	Ordinary Shares/ 2		
Bart Superannuation Pty Ltd	18/06/2024	\$30,023	Nil	Ordinary Shares/ 4,999,998		

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Fred Bart Group	Fred Bart is a director of 4F Investments Pty Limited and Bart Superannuation Pty Ltd. Fred Bart is the ultimate controlling shareholder of these entities.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Fred Bart	Suite 3, Level 12, 75 Elizabeth Street Sydney NSW 2000
4F Investments Pty Ltd	Suite 3, Level 12, 75 Elizabeth Street Sydney NSW 2000
Bart Superannuation Pty Ltd	Suite 3, Level 12, 75 Elizabeth Street Sydney NSW 2000

Signature

print name	Fred Bart	capacity Director					
sign here		date	21	1	06	1	202
	7BF						