

## Issue of Securities

Western Yilgarn NL (**ASX: WYX**) ("**Western Yilgarn**" or "**the Company**") advises that it has issued 8,152,042 fully paid ordinary shares (**Shares**) comprising the following:

- 1,600,000 fully paid ordinary shares in respect to the deferred issue of Placement Shares (refer ASX announcement 26 February 2024),
- 250,000 fully paid ordinary shares for Director participation in the Placement (refer ASX announcement 26 February 2024),
- 950,000 fully paid ordinary shares in respect of the acquisition of E36/1028 (refer ASX announcement 24 March 2023),
- 3,960,000 fully paid ordinary shares in respect to top-up funding provided under the DOCA (as approved by shareholders at the Company's general meeting of shareholders held on 28 May 2024 (**GM**) under resolution 6),
- 992,042 fully paid ordinary shares in respect to the Fleet Street joint venture (refer ASX announcement 25 January 2024),
- 300,000 fully paid ordinary shares to management of the Company (as approved at the GM under resolution 9 and 10), and
- 100,000 fully paid ordinary shares to a Director of the Company (as approved at the GM under resolution 11).

In addition, the Company has issued the following unlisted securities:

- 7,067,500 unlisted options (\$0.014 each expiring 21 June 2027) in respect of the Placement (refer ASX announcement 26 February 2024) noting that subject to meeting ASX requirements, the Company intends to apply for the Placement Options to be listed,
- 125,000 unlisted options (\$0.014 each expiring 21 June 2027) for Director participation in the Placement (refer ASX announcement 26 February 2024),
- 1,000,000 unlisted options (\$0.014 each expiring 21 June 2027) issued to the broker who facilitated the Placement (refer ASX announcement 26 February 2024),
- 3,960,000 unlisted options (\$0.20 each expiring 12 April 2025) in respect to top-up funding provided under the DOCA (as approved by shareholders at the GM under resolution 6),
- 950,000 unlisted options (\$0.20 each expiring 21 June 2027) in respect of the acquisition of E36/1028 (refer ASX announcement 24 March 2023),
- 300,000 unlisted options (\$0.00 each expiring 28 May 2027) issued to management of the Company (as approved at the GM under resolution 9 and 10), and
- 100,000 unlisted options (\$0.00 each expiring 28 May 2027) issued to a Director of the Company (as approved at the GM under resolution 11).

A completed Appendix 2A, Appendix 3G and Appendix 3Y has been lodged together with this announcement.

### **Notice Under Section 708A(5)(e) of the Corporations Act 2001**

In respect of the Shares, WYX gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 and 674(A) of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for release by the Board of Western Yilgarn NL.

### **For further information please contact:**

**Craig Moulton**

*Consultant*

**T** 0406 932 187

**Ben Creagh**

*Media and Investor Relations*

**E** [benc@nwrcommunications.com.au](mailto:benc@nwrcommunications.com.au)