

Announcement Summary

Entity name

WESTERN YILGARN NL

Date of this announcement

Friday June 21, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|-----------------------|---------------------------------------|--|------------|
| WYXAF | OPTION EXPIRING 12-APR-2025 EX \$0.20 | 3,960,000 | 21/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTERN YILGARN NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ACN Registration number 112914459

1.3 ASX issuer code WYX

1.4 The announcement is New announcement**1.5 Date of this announcement**21/6/2024

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request | |
|-------------------------------|---|--|--|
| 29-Apr-2024 14:10 | New - Proposed issue of securities - WYX | A placement or other type of issue | |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been

notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description WYXAF : OPTION EXPIRING 12-APR-2025 EX \$0.20

Date the +securities the subject of this notification were issued

21/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,960,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Top-up funding provided under the DOCA (as approved by shareholders at the Company¿s general meeting of shareholders held on 28 May 2024 (GM) under resolution 6).



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| WYX : ORDINARY FULLY PAID | 91,907,506 |
| WYXO : OPTION EXPIRING 12-APR-2025 | 13,237,497 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WYXAJ : OPTION EXPIRING 24-NOV-2026 EX NIL | 5,500,000 |
| WYXAF : OPTION EXPIRING 12-APR-2025 EX \$0.20 | 44,892,469 |
| WYXAG : OPTION EXPIRING 12-APR-2025 EX \$0.30 | 6,762,500 |
| WYXAI : OPTION EXPIRING 12-APR-2025 EX NIL | 707,086 |