



## Announcement Summary

**Entity name**

TOUBANI RESOURCES LIMITED

**Date of this announcement**

Friday June 21, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options exercisable at \$0.25 and expiring 17 June 2027	600,000	17/08/2024
New class - code to be confirmed	Performance - Vesting on certain market and non-market conditions being met.	1,100,000	17/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

TOUBANI RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

661082435

**1.3 ASX issuer code**

TRE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/6/2024



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.25 and expiring 17 June 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

17/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Matthew Wilcox	Matthew Wilcox	600,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer announcement lodged 17 June 2024.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25000000

**Expiry date**

17/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

TRE : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02694032>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

---

**Number of +securities**

600,000

---

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance - Vesting on certain market and non-market conditions being met.

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

17/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer ASX announcement lodged 17 June 2024.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02694032>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

---

**Number of +securities**

1,100,000

---





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRE : ORDINARY FULLY PAID	167,332,081

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TREAQ : OPTION EXPIRING 09-JAN-2026 EX \$0.50	1,000,000
TREAP : OPTION EXPIRING 09-JAN-2026 EX \$0.35	1,000,000
TREAS : OPTION EXPIRING 06-SEP-2026 EX \$0.35	950,000
TREAT : PERFORMANCE RIGHTS	8,500,000
TREAB : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,795
TREAC : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794
TREAD : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794
TREAE : OPTION EXPIRING 03-JUN-2024 EX CAD 0.675	224,442
TREAF : OPTION EXPIRING 07-AUG-2024 EX CAD 0.75	33,333
TREAG : OPTION EXPIRING 13-AUG-2024 EX CAD 0.75	333,333
TREAH : OPTION EXPIRING 02-MAR-2025 EX CAD 0.60	400,000
TREAI : OPTION EXPIRING 10-AUG-2025 EX CAD 0.84	1,918,886
TREAJ : OPTION EXPIRING 31-MAR-2026 EX CAD 0.45	933,329
TREAK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42	166,666
TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30	482,221



TREAR : OPTION EXPIRING 15-FEB-2026 EX \$0.35	1,000,000
New class - code to be confirmed : Options exercisable at \$0.25 and expiring 17 June 2027	600,000
New class - code to be confirmed : Performance - Vesting on certain market and non-market conditions being met.	1,100,000





Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13