



Announcement Summary

Entity name

ONE CLICK GROUP LIMITED

Date of this announcement

Friday June 21, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	27,000,000	21/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONE CLICK GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52616062072

1.3 ASX issuer code

1CG

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

20-Jun-2024 17:58

Announcement Title

New - Proposed issue of securities -
1CG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolutions 5-8 of the Notice of Meeting released to the ASX on 22 April 2024 for further details.

Issue details

Number of +securities

27,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as an equity incentive for Directors of the Company. Refer to the valuation set out in Schedule 3 of the Notice of Meeting released to ASX on 22 April 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 2 of the Notice of Meeting released to the ASX on 22 April 2024.

<https://announcements.asx.com.au/asxpdf/20240422/pdf/062m59p3s4wk1.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Resolutions 5-8 of Notice of Meeting released to the ASX on 22 April 2024 for further details.

Issue details

Number of +securities

10,800,000

Number of +securities

5,400,000

Number of +securities

5,400,000

Number of +securities

5,400,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1CG : ORDINARY FULLY PAID	688,178,823
1CGO : OPTION EXPIRING 17-NOV-2026	36,540,346

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1CGAP : ORDINARY FULLY PAID RESTRICTED	71,614,655
1CGAQ : OPTION EXPIRING 15-SEP-2025 EX \$0.025	10,700,000
1CGAR : OPTION EXPIRING 15-SEP-2025 RESTRICTED	1,800,000
1CGAS : OPTION EXPIRING 23-SEP-2025 RESTRICTED	25,000,000
1CGAT : PERFORMANCE RIGHTS	17,400,000
1CGAU : PERFORMANCE RIGHTS RESTRICTED	42,600,000
1CGAA : OPTION EXPIRING 21-JUN-2026 EX \$0.025	16,000,002
1CGAB : PERFORMANCE RIGHTS	7,999,998
New class - code to be confirmed : Performance Rights	27,000,000