

21 June 2024

Release of Securities from Escrow

Oceana Lithium Limited (ASX: OCN) advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow.

Security Description	Number	Escrow Expiry Date
Ordinary Shares	28,421,500	1 July, 2024
Unlisted Options	15,250,000	1 July, 2024
Performance Rights	920,000	1 July, 2024

The Company will apply for quotation of the Ordinary Shares within 5 business days of the end of the escrow period.

Authorised for release by the Board of Oceana Lithium Ltd.

For further information please contact:

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Directors and Management

Dr Qingtao Zeng
Chairman

Caue (Paul) Araujo
Chief Executive Officer

Aidan Platel
Non-Executive Director

Daniel Smith
Non-Executive Director and Company
Secretary

Cintia Maia
Corporate Director, Brazil

Carolina Carvalho
Manager Legal Affairs, Brazil

Projects

Solonópole Project
(Ceará, BRAZIL)

Napperby Project
(Northern Territory, AUSTRALIA)