



Announcement Summary

Entity name

BANNERMAN ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Sunday June 23, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMN	ORDINARY FULLY PAID	266	17/05/2024
BMN	ORDINARY FULLY PAID	5,700	21/05/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BANNERMAN ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

34113017128

### 1.3 ASX issuer code

BMN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/6/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BMNAAM : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

BMN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

266

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582081-6A1115387>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

17/5/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

266

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Pursuant to the shareholder approved EIP, ZEPOs are exercised at Nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4.270000

**Any other information the entity wishes to provide about the +securities to be quoted**

The above AUD estimate is based on the 20 day VWAP as at 17 May 2024.



**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BMNAA : OPTION EXPIRING 15-NOV-2026 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

BMN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

5,700

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582081-6A1115387>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

21/5/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

**Number of +securities to be quoted**

5,700

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Pursuant to the shareholder approved EIP, ZEPOs are exercised at Nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4.395000

**Any other information the entity wishes to provide about the +securities to be quoted**

The above AUD estimate is based on the 20 day VWAP as at 21 May 2024.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMN : ORDINARY FULLY PAID	152,846,736

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMNAQ : OPTION EXPIRING 15-NOV-2027 EX NIL	130,668
BMNAR : OPTION EXPIRING 15-NOV-2031 EX NIL	749,410
BMNAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	138,780
BMNAAM : PERFORMANCE RIGHTS	2,150,515
BMNAA : OPTION EXPIRING 15-NOV-2026 EX NIL	81,618
BMNAB : OPTION EXPIRING 15-NOV-2029 EX NIL	163,435
BMNAC : OPTION EXPIRING 15-NOV-2030 EX NIL	781,253



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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