

24 June 2024

COMPLETION OF SHARE PURCHASE PLAN

Santana Minerals Limited (ASX: SMI) (**Santana** or **Company**) refers to the Share Purchase Plan (**SPP**) announced on 3 May 2024 following successful completion of a private placement to sophisticated, professional and institutional investors (**Placement**), at an issue price of A\$1.15 per Share to raise A\$31.2 million.

Santana advises that it has received applications under the SPP for a total value of \$734,850. The SPP allowed eligible shareholders the opportunity to subscribe for new fully paid ordinary shares in the Company at the Placement issue price of A\$1.15 per share.

An Appendix 2A for the issue of 639,000 fully paid ordinary shares in respect of the SPP has been separately released to the ASX.

This announcement has been authorised for release by the Company Secretary.

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