



Announcement Summary

Entity name

VENTURE MINERALS LIMITED

Date of this announcement

Monday June 24, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.039	25,000,000	24/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VENTURE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51119678385

1.3 ASX issuer code

VMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options to advisors.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options with an exercise price of \$0.039

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://wcsecure.weblink.com.au/pdf/VMS/02820186.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03900000

Expiry date

24/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VMS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**As per ASX announcement on 24 June 2024, the options were issued to advisors in connection with the sale of the Riley Iron Ore [Mine.https://wcsecure.weblink.com.au/pdf/VMS/02820186.pdf](https://wcsecure.weblink.com.au/pdf/VMS/02820186.pdf)



Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

Per ASX announcement 24 June 2024, options issued to advisors.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMS : ORDINARY FULLY PAID	2,266,679,702
VMSO : OPTION EXPIRING 25-JUL-2025	346,851,760

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMSAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
VMSAD : OPTION EXPIRING 03-MAY-2029 EX NIL	60,000,000
VMSAC : OPTION EXPIRING 20-FEB-2029 EX NIL	25,000,000
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.039	25,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

25,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A