

# ASX ANNOUNCEMENT

25 June 2024

## Decmil Scheme Booklet Registered with ASIC

Macmahon Holdings Limited (ASX:MAH) (**'Macmahon'** or **'the Company'**) is pleased to announce that Decmil Group Limited (ASX:DCG) (**'Decmil'**) has registered the Scheme Booklet with the Australian Securities and Investments Commission in connection with the proposed acquisition of Decmil by Macmahon.

The registration of the Scheme Booklet marks a key milestone in the transaction process and provides detailed information to Decmil's shareholders regarding the proposed inter-conditional schemes of arrangement. The Scheme Booklet includes the terms and conditions of the Schemes, the Independent Expert's Report, and the notice of the Scheme Meetings.

Highlights of the Scheme Booklet include:

- **Scheme Overview:** Detailed information on the proposed acquisition, including the background and rationale for the transaction.
- **Independent Expert's Report:** The Independent Expert has concluded that the Scheme is fair and reasonable and in the best interests of Decmil's shareholders, in the absence of a superior proposal.
- **Scheme Meetings:** Details of the Scheme Meetings, including the date, time, and venue, where Decmil's shareholders will vote on the Schemes.

The Scheme Booklet will be dispatched to Decmil's shareholders in the coming days, providing them with sufficient time to review the information ahead of the Scheme Meetings. Decmil Securityholders are encouraged to read the Scheme Booklet in its entirety and to consult with their financial, legal, and other professional advisers before making any decision regarding the Schemes.

Macmahon and Decmil remain committed to progressing the transaction and will continue to work collaboratively to ensure a smooth and efficient process. The proposed acquisition is subject to customary conditions, including approval by Decmil's shareholders and the Court.

Macmahon shareholders do not need to take any action in relation to the Schemes.

\*\*\* ENDS \*\*\*

This announcement was authorised for release by Mick Finnegan, Macmahon's CEO/MD.



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For further information, please contact:

Donald James  
Chief Commercial Officer  
[investors@macmahon.com.au](mailto:investors@macmahon.com.au)  
+61 8 9232 1705

## **About Macmahon**

*Macmahon is an ASX listed company offering the complete package of mining services to miners throughout Australia and Southeast Asia.*

*Macmahon's extensive experience in both surface and underground mining has established the Company as the contractor of choice for resources projects across a range of locations and commodity sectors.*

*Macmahon is focused on developing strong relationships with its clients whereby both parties work in an open, flexible and transparent way to ensure mutually beneficial outcomes whilst also minimising risks for both parties.*

Visit [www.macmahon.com.au](http://www.macmahon.com.au) for more information.