

26 June 2024

UPDATE ON SUSPENSION

Omnia would like to provide an update regarding the ongoing suspension in the Company's securities.

In early-March, the ASX requested information from the Company to satisfy several requirements in Chapters 12.1 and 12.2 of the ASX Listing Rules, before reinstatement. The Company immediately provided this information, including evidence of ongoing exploration activity plans and details of its sound financial position.

Since then, the ASX and the Company have been in regular contact with Omnia supplying supplementary information in an effort to demonstrate the Company's compliance with Chapters 12.1 and 12.2 of the ASX Listing Rules.

Omnia has received a letter from the ASX outlining the conditions that Omnia must satisfy before its securities are reinstated to official quotation (**Conditions**). Omnia is obtaining further advice from its legal and technical consultants in respect of the timing and prospect of satisfying the Conditions and will provide a further update to the market with its position in respect of the Conditions and expected timing for reinstatement.

The Board of Omnia wishes to acknowledge the patience and tolerance of all shareholders during the period of suspension. Omnia will continue to work co-operatively with ASX with a view to enabling the reinstatement of its securities on the ASX as soon as possible.

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

INVESTORS

James Warren
EXECUTIVE DIRECTOR

E. james@omniametals.com.au

MEDIA

Josh Nyman
GENERAL MANAGER - SPOKE

E. josh@hellospoke.com.au
M. +61 413 243 440