



Announcement Summary

Entity name
PATRIOT LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday June 27, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAT	ORDINARY FULLY PAID	10,724,676	27/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83647470415

1.3 ASX issuer code

PAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

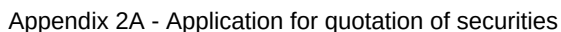
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-May-2024 09:45	New - Proposed issue of securities - PAT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

6,349,375 Advisor Options will also be issued. The issue price of \$0.00001 per option at an exercise price of \$0.1125, each with an expiry 3 years from the date of issue.



Placement Details

PAT : ORDINARY FULLY PAID

27/6/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

10,724,676

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAT : ORDINARY FULLY PAID	103,480,465

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PATAN : OPTION EXPIRING 21-JAN-2027 EX \$0.40	1,500,000
PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40	800,000
PATAL : OPTION EXPIRING 27-NOV-2026 EX \$0.40	13,000,000
PATAM : OPTION EXPIRING 27-MAY-2025 EX \$0.50	10,000,000
PATAH : PERFORMANCE RIGHTS RESTRICTED	1,250,000
PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30	400,000
PATAJ : PERFORMANCE RIGHTS	500,000
PATAE : ORDINARY FULLY PAID RESTRICTED	22,937,500
PATAF : OPTION EXPIRING 01-DEC-2026 RESTRICTED	3,400,000
PATAG : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000