



CIVMEC LIMITED

(Company Registration No: 201011837H)
(Incorporated in the Republic of Singapore)

UPDATE IN RELATION TO THE PROPOSED CHANGE OF DOMICILE OF THE HEAD COMPANY OF THE GROUP FROM CIVMEC LIMITED (DOMICILED IN SINGAPORE) TO CIVMEC AUSTRALIA LIMITED (DOMICILED IN AUSTRALIA)

- NOTICE OF COURT HEARING DATE FOR THE APPLICATION FOR LEAVE TO CONVENE THE SHAREHOLDERS' SCHEME MEETING

1. INTRODUCTION

The board of directors of Civmec Limited (the “**Company**” or the “**Applicant**”, and together with its subsidiaries, the “**Group**”) refer to the following announcements (the “**Announcements**”):

- (a) the announcement dated 27 October 2023 in relation to the change of domicile of the head company of the Group from the Company (domiciled in Singapore) to the NewCo (domiciled in Australia);
- (b) the announcement dated 19 June 2024 in relation to the application to the General Division of the Singapore High Court (the “**Court**”) to seek certain orders including, among other things, leave to convene the Shareholders’ Scheme Meeting (the “**Leave Application**”); and
- (c) the announcement dated 21 June 2024 in relation to the Case Conference in respect of the Leave Application.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements.

2. NOTICE OF COURT HEARING DATE FOR THE APPLICATION FOR LEAVE TO CONVENE THE SHAREHOLDERS' SCHEME MEETING

The Shareholders’ Scheme is required to be approved by the Shareholders at the Shareholders’ Scheme Meeting to be convened. Leave of Court is required to convene the Shareholders’ Scheme Meeting. The Company had on 19 June 2024 filed the Leave Application with the General Division of the Singapore High Court.

Following the Case Conference in respect of the Leave Application held on 24 June 2024, the Court has on 26 June 2024 directed that:

- (a) the Leave Application be fixed for a half-day hearing at 2.30 p.m. on 4 July 2024 in Chamber 2B of the Supreme Court of Singapore; and
- (b) the Applicant is to give notice of this hearing and the relevant hearing details to Affected Persons.

Any Affected Person who intends to attend the hearing on 4 July 2024 should inform the Company's legal counsel, Morgan Lewis Stamford LLC, at MLS.CVL@morganlewis.com by no later than 1 July 2024, 4.00 p.m.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements as and when required and/or as and when there are material developments in relation to the Change of Domicile through the Proposed Transactions and/or the Leave Application.

4. CAUTIONARY STATEMENT

Shareholders should note that the Change of Domicile through the Proposed Transactions remains subject to, amongst others, the fulfilment of the Conditions under the Implementation Agreement. There is no certainty or assurance that the Conditions can be fulfilled or that the Change of Domicile through the Proposed Transactions will be undertaken at all.

Shareholders, stakeholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders are also advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders, stakeholders and potential investors of the Company should consult with their financial, tax or other advisers if they have any doubt about the actions they should take.

ON BEHALF OF THE BOARD

James Finbarr Fitzgerald
Executive Chairman
27 June 2024