
Shareholder Update regarding ASX Delisting

Firefinch Limited (ASX:FFX) (“**Firefinch**” or the “**Company**”) provides the following update to investors.

The steps required and likely timeframe to return value to shareholders through the distribution of the remaining available assets has been detailed, (see **ASX announcement: Market Update, 28 May 2024**) and that process is progressing.

However, due to the Company’s prolonged suspension, it will be removed from the official list of the ASX effective 1 July 2024. It is ASX policy to remove from the official list an entity whose securities have been suspended from quotation for a continuous period of two years.

What does this mean for shareholders?

Shareholders will continue to own shares in Firefinch.

Firefinch’s share register will continue to be maintained by Computershare Investor Services Pty Limited Australia (‘**Computershare Australia**’). Computershare will continue to provide statutory communications, such as the Company’s annual report and notice of meeting, electronically and will hold and maintain the Australian Register.

Shortly after removal from the official list, all shareholders (irrespective if the shares are held as Issuer sponsored (SRN) or Broker sponsored (HIN)) will be mailed a new certificate for their holdings (‘**certificated holding**’), that replaces the Issuer and Broker sponsored holdings. Shareholders with shares held in a Broker sponsored account (CHESS holding – HIN) can expect to receive a CHESS holding statement with a nil balance, which will be replaced by the new certificated holding statement.

The share certificate provides proof of ownership of shares held, and it should be kept securely.

For information on your existing shareholding, please contact Computershare Australia on;

Computershare Investor Services Pty Limited

P: 1300 850 505 (within Australia)

P: +61 3 9415 4000 (Outside Australia)

Postal Address: GPO Box 2975, Melbourne VIC 3001

Website: www.computershare.com/au

Holders can view their holding within their Investor Centre log in (www.investorcentre.com/au).

Holders are also encouraged to update their details such as email address via www.computershare.com.au/easyupdate/FFX.

All announcements and updates will continue to be posted to the Company’s website (firefinchltd.com). In addition, the Company intends to distribute all announcements by email. As such, we encourage all shareholders to ensure their details, including email addresses, are updated in the Computershare system.

Once removed from the official list of ASX, it should be noted the company will become an “unlisted disclosing entity” subject to the same continuous disclosure obligations in section 675 of the Corporations Act. These are similar to the continuous disclosure obligations imposed under section 674 of the Corporations Act and ASX Listing Rule 3.1.

The Company will continue to make announcements and provide updates on the asset distribution process in line with its continuous disclosure requirements.

The Board is committed to completing the process as quickly as reasonably practicable.

This announcement has been approved for release to the ASX by the Firefinch Board.

Shareholder questions or enquiries can be emailed to: info@firefinchltd.com

The Company will endeavour to respond as soon as practicable.