



Announcement Summary

Entity name

BOWEN COKING COAL LIMITED

Date of this announcement

Friday June 28, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BCBAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,500,000	27/06/2024
BCBAJ	PERFORMANCE RIGHTS	15,000,000	27/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOWEN COKING COAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72064874620

1.3 ASX issuer code

BCB

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Apr-2024 17:34	New - Proposed issue of securities - BCB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BCBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Director incentive options (exercisable at \$0.09 each and expiring 30-Jun-28), approved by shareholders at a General Meeting on 27 June 2024.

Issue details

Number of +securities

37,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

ASX +security code and description

BCBAJ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

27/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Director incentive performance rights, approved by shareholders at a General Meeting on 27 June 2024.



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCB : ORDINARY FULLY PAID	2,848,005,498

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	86,679,000
BCBAL : CONVERTIBLE NOTES	40,000,000
BCBAQ : WARRANTS EXPIRING 30-SEP-2024 EX \$0.1144	100,000,000
BCBAJ : PERFORMANCE RIGHTS	63,438,411