

Announcement Summary

Entity name

IPERIONX LIMITED

Date of this announcement

Friday June 28, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX **Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IPXAL	PERFORMANCE RIGHTS 23-APR-2026	150,000	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IPERIONX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 84618935372

1.3 ASX issuer code

1.4 The announcement is New announcement**1.5 Date of this announcement**28/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

ASX +security code and description

IPXAL : PERFORMANCE RIGHTS 23-APR-2026

Date the +securities the subject of this notification were issued

28/6/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02352816-6A1024241?access_token=83ff96335c2d45a094df

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unquoted performance rights to a contractor subject to various conditions to be satisfied prior to the expiry date of April 23, 2026.

Issue details

Number of +securities 150,000





Part 4 - +Securities on issue

the entity will comprise:

the entity will comprise.			
The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.			
4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)			
ASX +security code and description	Total number of +securities on issue		
IPX : ORDINARY FULLY PAID	257,244,759		
4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)			
ASX +security code and description	Total number of +securities on issue		
IPXAY : OPTION EXPIRING 05-DEC-2026 EX \$0.87	424,372		
IPXAG : OPTION EXPIRING 01-DEC-2025 EX \$0.20	10,725,000		
IPXAI : CLASS B PERFORMANCE SHARES	19,800,000		
IPXAH : CLASS A PERFORMANCE SHARES	19,800,000		
IPXAAA : PERFORMANCE RIGHTS EXPIRING 21-DEC-2028	3,330,000		
IPXAL : PERFORMANCE RIGHTS 23-APR-2026	20,808,335		
IPXAT : PERFORMANCE RIGHTS EXPIRING 06-APR-2025	2,000,000		
IPXAV : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	55,000		
IPXAW : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026	55,000		
IPXAQ : PERFORMANCE RIGHTS EXPIRING 22-DEC-2024	25,000		
IPXAR : PERFORMANCE RIGHTS EXPIRING 22-DEC-2025	346,000		
IPXAS : PERFORMANCE RIGHTS EXPIRING 22-DEC-2026	550,000		
IPXAJ : PERFORMANCE RIGHTS 01-MAR-2026	300,000		
IPXAO : OPTION EXPIRING 09-SEP-2025 EX \$1.33	600,000		
IPXAP : RESTRICTED STOCK UNITS	4,377,034		

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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