

Announcement Summary

Entity name

FIREFLY METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday June 28, 2024

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|--------------------|--|---------|---|-------------------|
| FFMAI | PERFORMANCE RIGHTS EXPIRING 22-JUN-2027 | 416,666 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 28/06/2024 |
| FFMAH | PERFORMANCE RIGHTS | 321,802 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 28/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FIREFLY METALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

110336733

1.3 ASX issuer code

FFM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FFMAH: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

321.802

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

28/6/2024

| Any oth | her informa | tion the entity | wishes to | notify to ASX | about the | cessation? |
|---------|-------------|-----------------|-----------|---------------|-----------|------------|
|---------|-------------|-----------------|-----------|---------------|-----------|------------|

ASX +Security Code and Description

FFMAI: PERFORMANCE RIGHTS EXPIRING 22-JUN-2027

Unquoted +equity securities that have ceased

Number of securities that have ceased

416.666

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

28/6/2024

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

FFM: ORDINARY FULLY PAID 480,707,962

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

FFMAG: PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil 53,334

FFMAI: PERFORMANCE RIGHTS EXPIRING 22-JUN-2027 116,668

FFMAD: OPTION EXPIRING 23-JAN-2025 EX \$0.15 1,466,667

FFMAH: PERFORMANCE RIGHTS 32,243,617

FFMAF: PERFORMANCE RIGHTS 14-APR-2026 1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.