

ASX ANNOUNCEMENT | 1st JULY 2024

UPDATE ON TRADING SUSPENSION

PROGRESSING PREPARATION OF ACCOUNTS

Rewardle Holdings Limited (ASX:RXH) (“**Rewardle**”; or the “**Company**”) provides the following update with respect to trading in the Company's listed securities being suspended.

As previously detailed in the ASX announcement on 3rd May 2024, the Company was not in a position to lodge the FY23 accounts by 29th September 2023 which resulted in trading in the Company's listed securities being suspended and they will remain so until lodgement of the Company's accounts.

The Company is currently working with its auditor to complete the audit of the Company's FY23 Annual Report, which in turn facilitates the opening balances to be used in preparation of the Company's outstanding 31 December 2023 Interim Report.

While it was initially expected that the audit and audit review of the outstanding accounts could be completed prior to 30 June 2024, the work is ongoing.

The Company is working with its auditor to complete the audit and audit review of the outstanding accounts as soon as practicable and will provide further updates as appropriate.

This announcement has been approved for release to ASX by the Board of Directors

About Rewardle Holdings Limited

Rewardle is positioned to be a leading player as the worlds of social media, marketing, mobile and payments converge to transform how we connect, share and transact.

Rewardle is a software business undertaking the development, operation and commercialisation of its proprietary Business to Business to Consumer (B2B2C) software platform (Rewardle Platform).

The Rewardle Platform connects millions of members with thousands of local businesses across Australia. It is a marketing and payments platform that combines membership, points, rewards, payments and social media into a single cloud based platform powered by Big Data analysis.

As part of its long term strategy, the Company is seeking to leveraging its operational capabilities, expertise and IP to develop new markets and opportunities.

In addition to operating the Rewardle Platform, the Company is building a portfolio of transactional, licensing and equity positions in partner businesses by leveraging the Company's operational team, platform and network of merchants and members.

The Company is led by an experienced entrepreneurial team with a successful background in Internet and media businesses.

For more information please contact:

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