

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Ausgold Limited
ABN	67 140 164 496

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Dorward
Date of last notice	20 May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> 1. Resident Lounge Pty Ltd as trustee for Chocolate Frog Trust. John Dorward is a director and shareholder of Resident Lounge Pty Ltd. 2. Gumnut Pty Ltd as trustee for The Maple Trust. John Dorward is a director and shareholder of Gumnut Pty Ltd and a beneficiary of The Maple Trust.
Date of change	27 May 2024
No. of securities held prior to change	Nil
Class	Options exercisable at \$0.03 each, expire on 30 May 2027
Number acquired	<ol style="list-style-type: none"> 1. 3,333,335 options 2. 5,000,000 options
Number disposed/ lapsed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

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No. of securities held after change	<ol style="list-style-type: none"> 1. Chocolate Frog Trust – 3,333,335 options 2. The Maple Trust - 5,000,000 options
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Resident Lounge Pty Ltd and Gumnut Pty Ltd as trustees respectively for the Chocolate Frog Trust and The Maple Trust subscribed for Loan Notes to the total value of \$250,000, under the terms of the Loan Notes, Ausgold issued unlisted options to each subscriber on 27 May 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.