



Announcement Summary

Entity name

STRICKLAND METALS LIMITED

Date of this announcement

Monday July 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unquoted Options exercise price \$0.135 expiring 1 July 2029. | 50,000,000 | 01/07/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRICKLAND METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20109361195

1.3 ASX issuer code

STK

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 21-Jun-2024 09:00 | Update - Update - Proposed issue of securities - STK | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted Options exercise price \$0.135 expiring 1 July 2029.

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To be issued as part consideration for Strickland's acquisition of the Rogozna Project per announcement 17 April 2024 and completion announcement 1 July 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options exercise price \$0.135 expiring 1 July 2029.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Please refer to Notice of Extraordinary General Meeting dated 13 May 2024 Appendix B <https://announcements.asx.com.au/asxpdf/20240513/pdf/063hm6z5wxmqvy.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13500000

Expiry date

1/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

STK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

50,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| STK : ORDINARY FULLY PAID | 1,789,734,408 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| STKAQ : OPTION EXPIRING 22-JUL-2024 EX 2.5C | 15,000,000 |
| STKAW : PERFORMANCE RIGHTS | 29,100,000 |
| STKAY : OPTION EXPIRING 12-NOV-2024 EX \$0.15 | 2,500,000 |
| STKAR : OPTION EXPIRING 28-AUG-2024 EX 4C | 5,500,000 |
| STKAS : OPTION EXPIRING 28-AUG-2024 EX 5C | 2,000,000 |
| STKAT : OPTION EXPIRING 24-SEP-2024 EX \$0.07 | 2,500,000 |
| STKAU : OPTION EXPIRING 24-SEP-2024 EX \$0.085 | 2,000,000 |
| New class - code to be confirmed : Unquoted Options exercise price \$0.135 expiring 1 July 2029. | 50,000,000 |