



## Cleansing Notice

This notice is given by Strickland Metals Limited (Issuer or Company), under section 708A(5)(e) of the Corporations Act 2001 (Act).

The Issuer today issued 399,680,334 fully paid ordinary shares (Shares) at an issue price of \$0.09 per Share as follows:

- (a) 379,777,778 Shares to ISHC Ltd as part consideration relating to the Company's acquisition of the Rogozna Project, completion of which was announced today (Acquisition), and for which shareholder approval was obtained on 13 June 2024 (Meeting);
- (b) 7,133,333 Shares to Betoota Holdings Ltd convertible noteholders in satisfaction of the amounts outstanding under the Betoota Holdings Ltd convertible notes as part of completion of the Acquisition, and for which shareholder approval was obtained at the Meeting; and
- (c) 12,769,223 Shares as transaction fees to creditors in connection with completion of the Acquisition.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, other than as set out below, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

As previously announced, the Company has ongoing drilling programs at its Rogozna Project in Serbia and Yandal Project in Western Australia. The information pertaining to the results of these programs is currently incomplete (with assays outstanding). Accordingly, at this time, the information is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance of the Company, or the rights and liabilities attaching to the Shares. The Company provides no statement or assurance regarding the results. The Company will release these results as they become available in accordance with its continuous disclosure obligations.

This release was authorised by the Chairman of the Company.



For further information, please contact:

**Anthony McClure**

**Chairman**

Phone: +61 (8) 6317 9875

[info@stricklandmetals.com.au](mailto:info@stricklandmetals.com.au)

[stricklandmetals.com.au](http://stricklandmetals.com.au)