



Announcement Summary

Entity name
OCEANA LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 02, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCN	ORDINARY FULLY PAID	28,421,500	01/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OCEANA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654593290

1.3 ASX issuer code

OCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OCNAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OCN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

28,421,500

And the date the escrow restrictions have ceased or will cease

1/7/2024

Issue date

1/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

28,421,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As outlined in the Company's Prospectus lodged with ASX on 29 June 2022: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02536505-6A1097571>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OCN : ORDINARY FULLY PAID	82,498,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCNAA : ORDINARY FULLY PAID RESTRICTED	0
OCNAH : OPTION EXPIRING 01-APR-2026 RESTRICTED	8,750,000
OCNAI : OPTION EXPIRING 10-JUN-2026 RESTRICTED	3,000,000
OCNAJ : OPTION EXPIRING 24-JUN-2025 RESTRICTED	3,500,000
OCNAK : PERFORMANCE RIGHTS RESTRICTED	920,000
OCNAN : OPTION EXPIRING 11-SEP-2027 EX \$0.50	1,000,000
OCNAO : OPTION EXPIRING 17-OCT-2025 EX \$0.50	9,450,000
OCNAL : OPTION EXPIRING 24-JUN-2026 EX \$0.75	750,000
OCNAM : PERFORMANCE RIGHTS CLASS A	500,000