

Market Announcement

2 July 2024

FMR Resources Limited (ASX: FMR) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of FMR Resources Limited ('FMR') will be reinstated to quotation at 10:02:15 am (+/- 15 seconds) AEST on Wednesday, 3 July 2024, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

FMR raised \$2,700,000 pursuant to the offer under its prospectus dated 13 May 2024 by the issue of 17,500,000 at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 19,912,823
ASX code	Fully paid ordinary shares: FMR
Time	10:02:15 AM (+/- 15 seconds) AEST
Date	Wednesday, 3 July 2024
ASX trade abbreviation	FMR RES
ISIN	Fully paid ordinary shares: AU0000340432
Registered office	FMR Resources Limited Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: +61 2 8072 1400 Email: David.Franks@automicgroup.com.au
Company secretary	David Franks
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 6.4 of the Prospectus
Activities	Oil and gas exploration
Lead manager	Inyati Capital Pty Ltd
Underwriter	NA
ASX restricted securities	1,252,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2024.

	<p>999,999 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 June 2025.</p> <p>1,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of issue.</p> <p>900,000 options exercisable at \$0.25 classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue.</p> <p>1,800,000 options exercisable at \$0.25, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of issue.</p> <p>999,999 performance shares, classified by ASX as restricted securities and to be held in escrow until 26 June 2025.</p>
Other securities not quoted	<p>174,876 unlisted options exercisable at \$1.70 and expiring on 30 November 2024.</p> <p>20,000 unlisted options exercisable at \$5.00 and expiring on 11 August 2024.</p> <p>115,000 unlisted options exercisable at \$10.30 and expiring on 30 November 2024.</p> <p>80,000 unlisted options exercisable at \$5.00 and expiring on 30 September 2024.</p> <p>17,500 unlisted options exercisable at \$3.00 and expiring on 30 June 2025.</p> <p>17,500 unlisted options exercisable at \$5.00 and expiring on 30 June 2025.</p>

What do I need to do and by when?

For further information, please refer to FMR's Prospectus.

Need more information?

For further information, please call +61 2 8072 1400 from 9am (EST).

Disclaimer

Please refer to the following [disclaimer](#).

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