

## COURT ORDERS GRANTED

**Astral Resources NL (ASX: AAR)** (Astral or the Company) advises that further to its announcements on 28 June 2024 and 2 July 2024, the Supreme Court of Western Australia has heard the Company's application seeking orders under section 1322(4)(a) of the *Corporations Act 2001* (Cth) in respect to the Company's inadvertent administrative error in not lodging a cleansing notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) in the required timeframe for shares issued on 9 April 2024.

The Company is pleased to advise that the Court has granted the orders sought by the Company. A copy of the Court orders is attached to this announcement.

This announcement has been approved for release by the Managing Director.

For further information:

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IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/107/2024

EX PARTE:

ASTRAL RESOURCES NL (ACN 009 159 077)

First Plaintiff

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ORDERS OF JUSTICE HILL  
MADE ON 2 JULY 2024

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**UPON APPLICATION of the plaintiff by originating process dated 1 July 2024, and UPON HEARING Mr N Wallwork, of counsel for the plaintiff, IT IS ORDERED that:**

1. Pursuant to s 1322(4)(d) of the Corporations Act 2001 (Cth) (Act), in respect of the 140,000,000 ordinary fully paid shares in the plaintiff issued on 9 April 2024 the period referred to in s 708A(11)(b)(i) of the Act be extended to 1 July 2024.
2. Pursuant to section 1322(4)(a) of the Act, it is declared that the prospectus under s 708A(11) of the Act lodged with the Australian Securities Exchange Limited (ASX) and given to the Australian Securities and Investment Commission (ASIC) on 1 July 2024 in respect of the 140,000,000 ordinary fully paid shares in the plaintiff issued on 9 April 2024 be deemed to take effect as if it had been lodged with the ASX and given to ASIC on 9 April 2024.
3. Pursuant to s 1322(4)(a) of the Act, it is declared that any offer for sale or sale of any of the 140,000,000 ordinary fully paid shares in the plaintiff, which were issued on 9 April 2024, during the period after their issue to 1 July 2024, is not invalid by reason of:
  - (a) any failure of a notice under s 708A(5)(e) of the Act or a prospectus under s 708A(11) of the Act to exempt the sellers from the obligation of disclosure under the Corporations Act; and
  - (b) the sellers' consequent failure to comply with s 707(3) of the Act.
4. A sealed copy of these orders is to be served on the ASIC and on ASX as soon as reasonably practicable.
5. The plaintiff shall publish an announcement to ASX in which a copy of these orders is included as soon as reasonably practicable.
6. As soon as reasonably practicable:
  - (a) a copy of these orders shall be given to each person to whom the shares were issued;
  - (b) the plaintiff shall publish a copy of these orders on its website.
7. For a period of 28 days from the date of publication of the ASX announcement in accordance with

order 5, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge them.

8. There be no order as to costs.

BY THE COURT

THE HONOURABLE JUSTICE J HILL

