

ASX RELEASE

3 July 2024

MTM Investor Webinar

MTM Critical Metals Limited (ASX:MTM) (MTM or the Company) will conduct an investor webinar held on 9 July 2024 at 8:30am AWST / 10:30am AEST. MTM US President, Steve Ragiel will provide an update on MTM's strategy and operational progress relating to the Company's Flash Joule Heating Technology, which will be followed by a Q&A session.

Details of the zoom webinar are listed below:

Date: 9 July 2024

Time: 8:30am AWST / 10:30am AEST

Registration Link: https://us02web.zoom.us/webinar/register/WN_0aoCR4erROKsdukOjjqDgw

After registering, you will receive a confirmation email containing information about joining the webinar.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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About MTM Critical Metals Limited

MTM Critical Metals Limited is an exploration company which is focused on searching for niobium (Nb) and rare earth elements (REE) in Western Australia and Québec. Additionally, the Company has acquired an option to exclusively negotiate the licencing rights to an early-stage processing technology for REE and precious metals known as Flash Joule Heating, which has been developed by researchers at Rice University, USA. MTM's West Arunta Nb-REE licences lie within one of Australia's critical metal exploration hotspots where over \$60m in exploration expenditure has been collectively invested in the district by a number of ASX companies including WA1 Resources Limited (ASX:WA1), Encounter Resources Limited (ASX:ENR), Rio Tinto Limited (JV with Tali Resources Pty Ltd) (ASX:RIO), CGN Resources Limited (ASX:CGR), and IGO Limited (ASX:IGO). The Company also holds tenements in other prolific and highly prospective mineral regions in Western Australia. The Mukinbudin Nb-REE Project comprises two exploration licences located 250km northeast of Perth in the South West Mineral Field of Western Australia. The East Laverton Projects is made up of a regionally extensive package of underexplored tenements prospective for REE, gold and base metals. The Mt Monger Gold Project comprises an area containing known gold deposits and occurrences in the Mt Monger area, located ~70km SE of Kalgoorlie and immediately adjacent to the Randalls gold mill operated by Silver Lake Resources Limited. In Québec, the Pomme Project is a known carbonatite intrusion that is enriched in REE and niobium and is considered to be an extremely prospective exploration target adjacent to a world class REE resource (Montviel deposit). The Company has an experienced Board and management team which is focused on discovery to increase value for shareholders.