

Market Announcement

3 July 2024

Latitude 66 Limited (ASX:LAT) formerly known as Discoverex Resources Limited (ASX:DCX) – Replacement Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Latitude 66 Limited (ASX:LAT) formerly known as Discoverex Resources Limited (ASX:DCX) LAT will be reinstated to quotation at 10:04:30 am (+/- 15 seconds) AEST on Thursday, 4 July 2024, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

LAT raised \$4,000,000 pursuant to the offer under its Prospectus dated 26 April 2024 and Supplementary Prospectus dated 23 May 2024 by the issue of 20,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 142,616,073
ASX code	LAT
Time	10:04:30 am (+/- 15 seconds) AEST
Date	Thursday, 4 July 2024
ASX trade abbreviation	LAT
ISIN	AU0000081598
Registered office	Latitude 66 Limited (ASX:LAT) formerly known as Discoverex Resources Limited (ASX:DCX) Address: Unit 1, 72 Kings Park Road, WEST PERTH WA 6005 Phone: +61 8 9380 9440 Email: : info@lat66.com.au
Company secretary	Nerida Schmidt
Share registry	Automic Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: +61 2 8583 3040 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.13 of LAT's Prospectus
Activities	Mining exploration
Lead manager	Bell Potter Securities Limited
Underwriter	N/A

ASX restricted securities

35,409,877 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 July 2026, being 24 months from the date of reinstatement of trading in LAT's securities.

2,000,000 performance rights expiring 31 December 2025 if the respective milestones are not satisfied or 31 December 2028 issued to directors and to be held in escrow until 4 July 2026, being 24 months from the date of reinstatement of trading in LAT's securities.

11,750,000 performance rights expiring 31 December 2027 if the respective milestones are not satisfied or 31 December 2028 issued to directors and to be held in escrow until 4 July 2026, being 24 months from the date of reinstatement of trading in LAT's securities.

2,000,000 options exercisable at \$0.30 expiring 18 June 2027 issued to Bell Potter Securities Limited to be held in escrow until 4 July 2026, being 24 months from the date of issue.

Other securities not quoted

10,000 unquoted options exercisable at \$1.30 and expiring on 20 August 2024.

257,500 unquoted options exercisable at \$0.75 and expiring on 14 October 2025.

246,250 unquoted option exercisable at \$0.95 and expiring on 14 October 2025.

2,800,000 performance rights expiring 31 December 2027 if the respective milestones are not satisfied.

What do I need to do and by when?

Please refer to LAT's Prospectus.

Need more information?

For further information, please call (08) 6245 2490.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Lewis Flynn

Adviser, Listings Compliance