



Announcement Summary

Entity name

ARGENT BIOPHARMA LIMITED

Date of this announcement

Wednesday July 03, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted warrants exercisable at US\$1.20 expiring 3 July 2027	312,500	03/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENT BIOPHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116800269

1.3 ASX issuer code

RGT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

01-Jul-2024 09:40

Announcement Title

New - Proposed issue of securities - RGT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

312,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, free attaching warrants.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted warrants exercisable at US\$1.20 expiring 3 July 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02822904-6A1213802>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 1.20000000

Expiry date

3/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RGT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

312,500





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGT : ORDINARY FULLY PAID	45,280,202

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGTAAM : OPTION EXPIRING 28-MAR-2027 EX \$0.42	240,000
RGTAAI : OPTION EXPIRING 31-JUL-2026 EX \$3.00	181,422
RGTAAL : OPTION EXPIRING 10-JAN-2027 EX \$1.00	740,000
RGTAAB : OPTION EXPIRING 01-APR-2029 EX \$0.70	131,000
RGTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	59,000
RGTAG : PERFORMANCE RIGHTS	318,500
RGTAAA : CONVERTIBLE NOTES	6,806,432
RGTAAD : CLASS C PERFORMANCE RIGHTS	5,400
RGTA AJ : OPTION EXPIRING 07-NOV-2028 EX US\$0.32	15,500,000
RGTA AH : OPTION EXPIRING 14-JUL-2026 EX GBP 1.2	540,668
RGTA AE : CLASS D PERFORMANCE RIGHTS	250
RGTA AF : CLASS E PERFORMANCE RIGHTS	250
RGTA AK : OPTION EXPIRING 01-DEC-2028 EX \$0.86	288,185
New class - code to be confirmed : Unlisted warrants exercisable at US\$1.20 expiring 3 July 2027	312,500

