



## Announcement Summary

**Entity name**

LIONTOWN RESOURCES LIMITED

**Date of this announcement**

Thursday July 04, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Convertible Notes	250,000,000	04/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LIONTOWN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

39118153825

**1.3 ASX issuer code**

LTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

02-Jul-2024 13:56

**Announcement Title**

New - Proposed issue of securities - LTR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

4/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

250,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 1.00000000

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Convertible Notes

**+Security type**

+Convertible debt securities

**ISIN code****Date the +securities the subject of this notification were issued**

4/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.ltresources.com.au/wp-content/uploads/2024/07/61214130.pdf>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

**+Security currency**

USD - US Dollar

**Face value**

USD 1.00000000

**Interest rate type**

Floating rate

**Frequency of coupon/interest payments per year**

Semi-annual

**First interest payment date**

4/1/2025

**Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?**

Yes

**What is the reference rate, base rate or market rate?**

Secured overnight financing rate.

**Does the interest rate include a margin above the reference rate, base rate or market rate?**

No

**s128F of the Income Tax Assessment Act status applicable to the +security**

Not s128F exempt

**Is the +security perpetual (i.e. no maturity)?**

No

**Maturity date**

4/7/2029

**Select other feature(s) applicable to the +security**

Secured

Redeemable

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**



Yes

**If yes, what is the first trigger date?**

4/1/2025

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

LTR : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

250,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LTR : ORDINARY FULLY PAID	2,425,004,880

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	585,455
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,533,236
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAW : PERFORMANCE RIGHTS EXPIRING 31-MAR-2025	943,717
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	394,187
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	3,253,722
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,512,441
New class - code to be confirmed : Unlisted Convertible Notes	250,000,000