



Announcement Summary

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**Entity name**

CODA MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 04, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
CODAE	OPTION EXPIRING 03-JUL-2024 EX \$0.2145	6,000,000	Expiry of option or other convertible security without exercise or conversion	03/07/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

CODA MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

49625763957

**1.3 ASX issuer code**

COD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/7/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

6,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

3/7/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of options on 3 July 2024 without exercise.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COD : ORDINARY FULLY PAID	174,815,036

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	6,049,975
CODAH : 2021 PERFORMANCE RIGHTS	49,808
CODAJ : 2022 PERFORMANCE RIGHTS	559,523
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAL : 2023 PERFORMANCE RIGHTS	838,373
CODAN : OPTION EXPIRING 28-MAR-2029 EX \$0.15	18,221,834
CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145	0
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.